

Optics limitations and solutions for the Phase-I LHC IR upgrade Project

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with contributions from *B. Holzer, E. Laface, J. Miles, F. Schmidt, R. Tomas*

- **Basic concept with wide aperture NbTi quadrupoles.**
- **Optics & Performance limitations ... a simplified overview**
 - Inner triplet (IT) and Matching Section aperture
 - Chromatic aberrations
 - Field quality
 - Beam-beam
- **Complete solution for $\beta^* \geq 30$ cm**
 - Layout, Optics & Aperture of the new IR
 - Chromatic correction (off-momentum β -beat, non-linear chromaticity)
 - Squeeze
- **Tracking results at injection and collision**
- **Summary and discussion**

The basic Principle

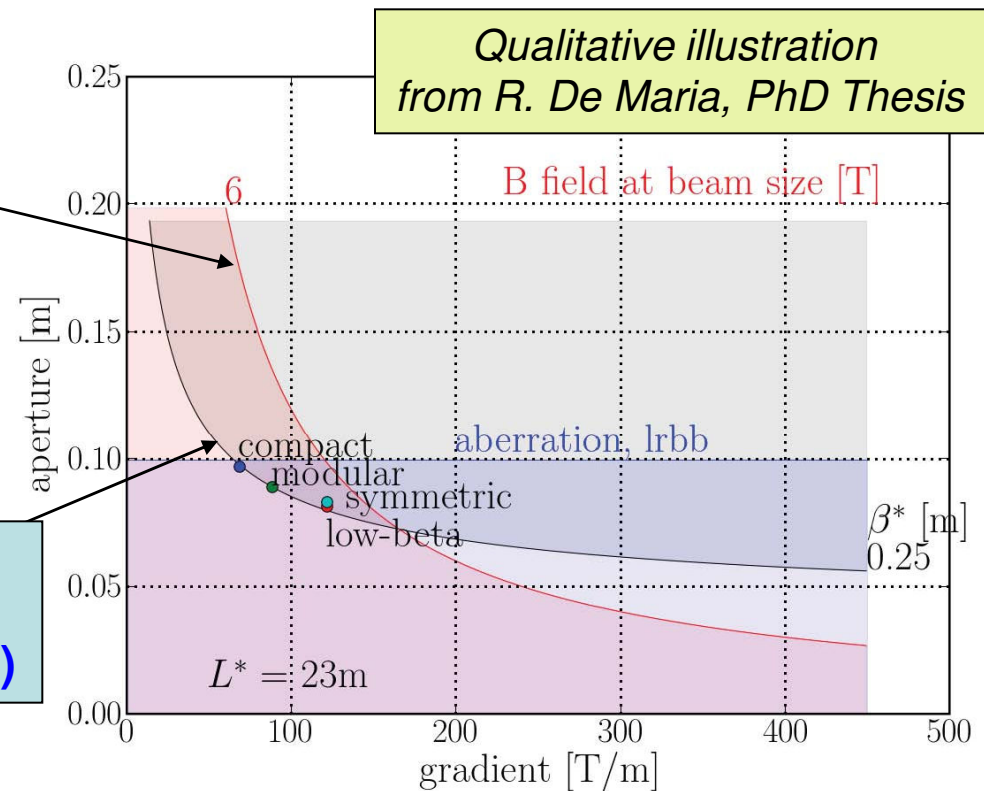
→ Simple & Universal but “à consommer avec modération”!

“For any given β^* , a long enough inner triplet with weaker gradient can always offer more aperture than needed by the beam” ... Where is the limit?

Max coil aperture for a given gradient G_q and a given technology:
→ Roughly: **Coil-ID** $\propto B_{\text{peak}}/G_q$

Max useful aperture (beam-screen)
→ **B.S.-ID** $\sim 80\% \times \text{Coil-ID} \propto 1/G_q$

Min beam-clearance needed at a given β^* , roughly:
Beam-OD $\propto (\beta_{\text{max}})^{1/2} \propto 1/(\beta^*^{1/2} G_q^{1/4})$



Limitations (1/4)

• Inner triplet (IT) aperture & Gradient (2008 CDR):

- Phase-I Proposal : **120 mm coil_ID @ 121 T/m** (80% of the short-sample limit).
- **~ 100 mm beam clearance** (beam-screen ID).
- **Max. possible $\beta_{\max} < 11$ km giving $\beta^* \geq 30$ cm @ $G_{\max} \sim 120$ T/m,** with almost no aperture margin in the new IT ($n_1 \sim 7.5$).
- Why not having proposed **~ 140 mm @ ~ 100 T/m** to reach **$\beta^* = 25$ cm with still a comfortable aperture margin in the IT ($n_1 \sim 9$) ?**

• Matching section (MS) aperture (LPR1050 & LIUWG-2 & 15)

- **$\beta_{\max} < 12$ km in the new IT** imposed by **MS aperture restrictions & gradient limits for the MS and DS quadrupoles** ($Q_5/Q_6 \rightarrow 0$ T/m, $Q_7 \rightarrow 200$ T/m)
- **Ultimate β^* of 27-28 cm @ 120 T/m** but with **strictly 0 optics flexibility.**
- **$\beta_{\max} < 11$ km ($\beta^* \geq 30$ cm)** imposed by the **IT chromatic correction** (for 550A nominal current in the sextupoles, see later).

The second principle: *“With a limit on β_{\max} imposed by an non-upgraded part of the ring, the min. possible β^* (for a given secondary halo and X-angle in units of σ) is no longer a free design parameters BUT a simple OUTPUT!”*

Limitations (2/4)

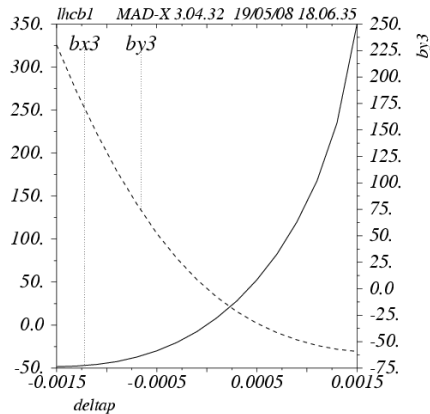
Chromatic Aberrations (LIUWG-15): **Cure needed!**

Off momentum β -beat $\Delta\beta(\delta)/\beta(0)$

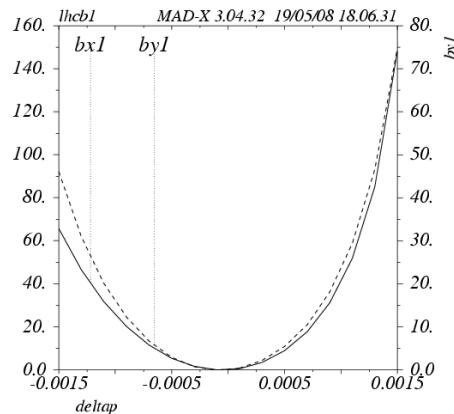
- $\partial\beta/\partial\delta \propto \beta_{\max}$, $\partial^2\beta/\partial\delta^2 \propto (\beta_{\max})^2$, ...
- $\Delta\beta(\delta)/\beta(0)$ up to 160% @ $\delta=10^{-3}$ in one of the two collimation IR's
- **Hierarchy of the collimation devices!**

Non-linear chromaticities Q'' , Q''' ...

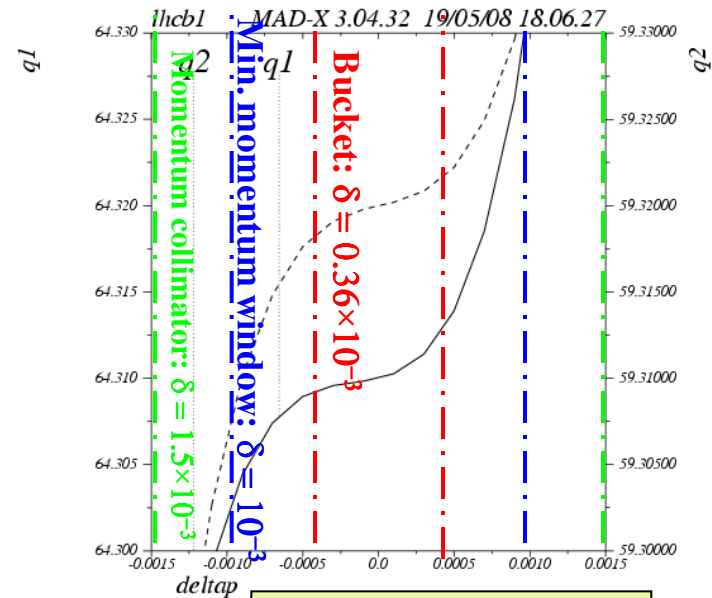
- Q'' can be cured by IR phasing
- $Q''' \propto (\beta_{\max})^3$: WP sent to the 3rd order @ $\delta=10^{-3}$
- **Clear impact on DA (1 σ effect).**
- **Impact on beam life time vs δ** (RF trims, tidal effects)?



$\Delta\beta(\delta)/\beta(0)$ [%] in IR3
→ Up to 160% @ $\delta=10^{-3}$



$\Delta\beta(\delta)/\beta(0)$ @ the TCP of IR7
→ Up to 60% @ $\delta=10^{-3}$

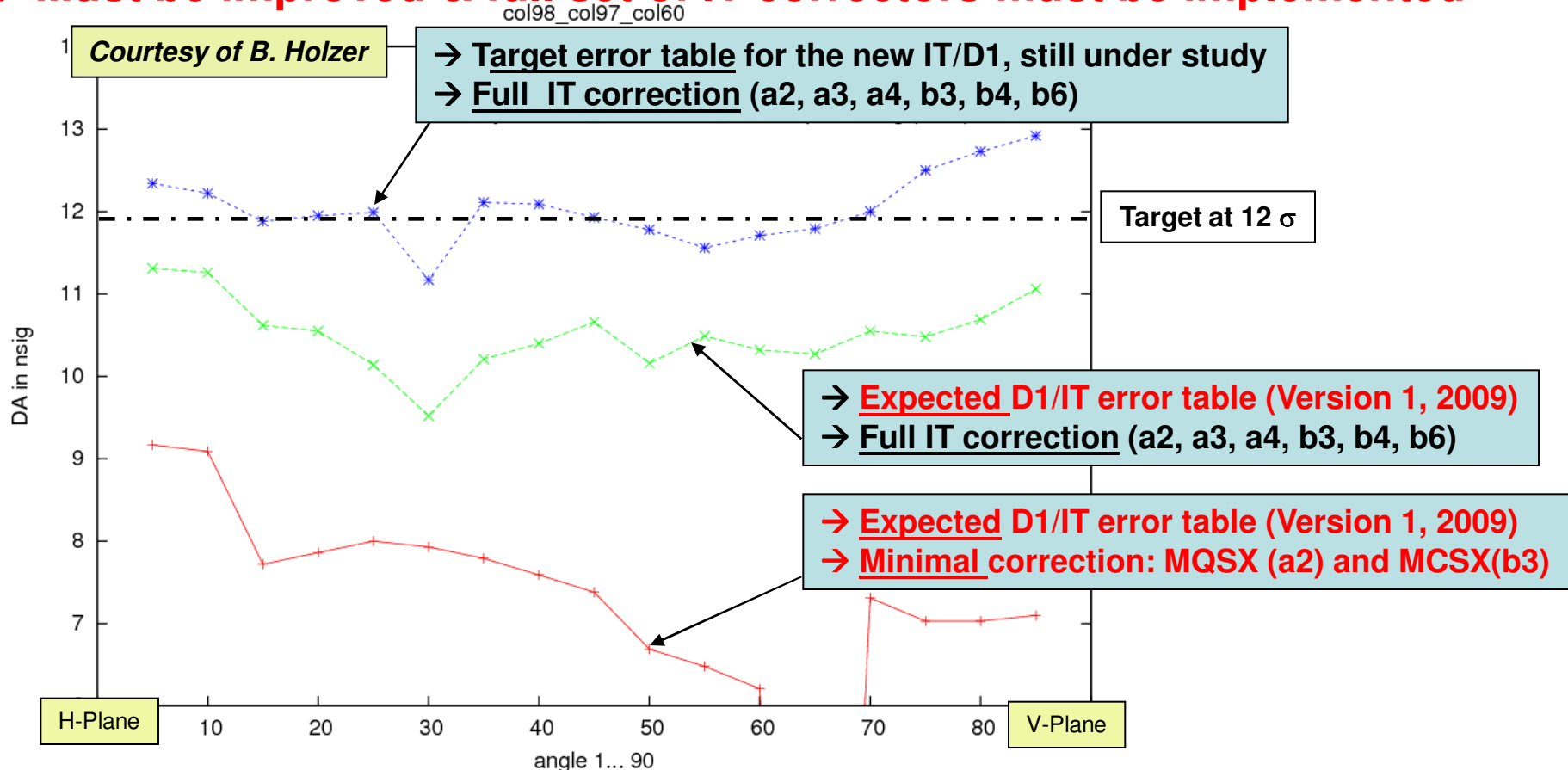


Tunes vs δ : $Q_{x,y}(\delta)$

Limitations (3/4)

• Field quality

→ **Must be improved & full set of IT correctors must be implemented**



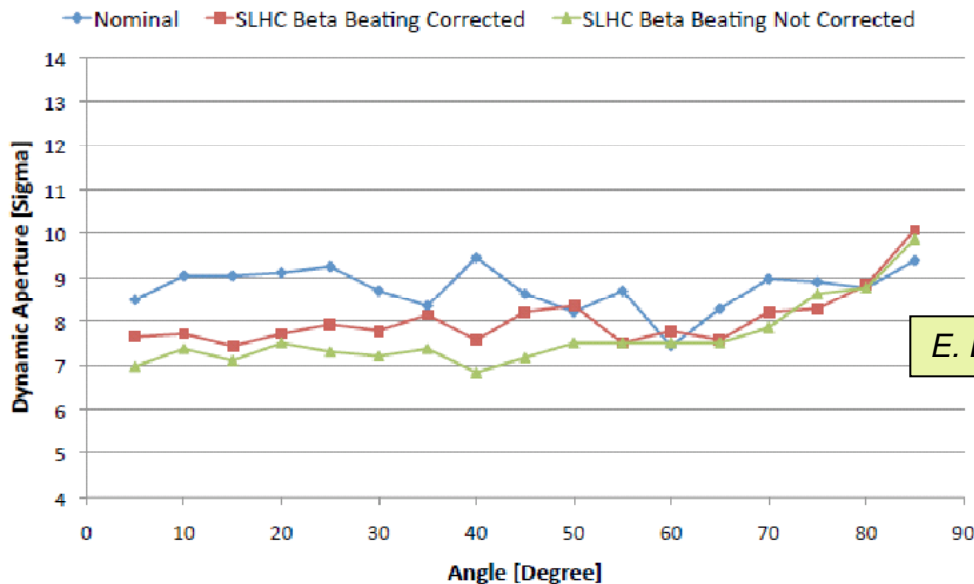
100'000 turns Dynamic aperture of the SLHC in collision ($\beta^* = 30$ cm):
→ Minimum found for 60 different field error realizations (seeds).

Limitations (4/4)

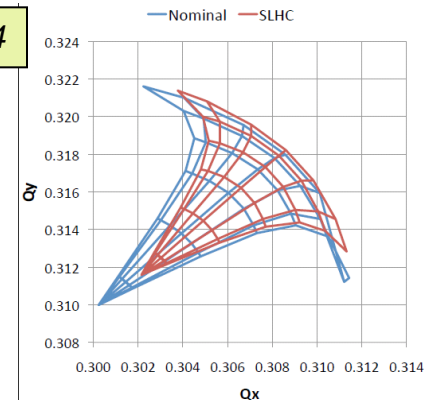
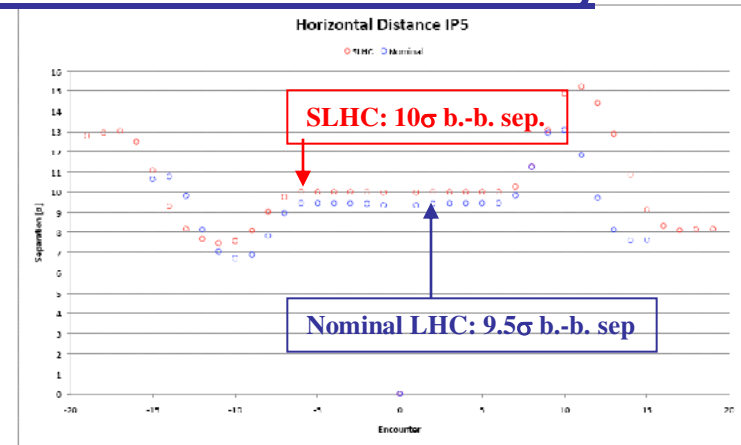
- **Beam-beam**

→ From 15 (nom. LHC) up to 21 long-range beam-beam interactions for the latest IT layout, not only justified by the lengthening of the new IT.

→ With a target of 19 b.-b. encounters, simulations w/o field errors already show a **DA reduction of 1-1.5 σ w.r.t. the LHC at nominal intensity.**



E. Laface, LIUWG-24

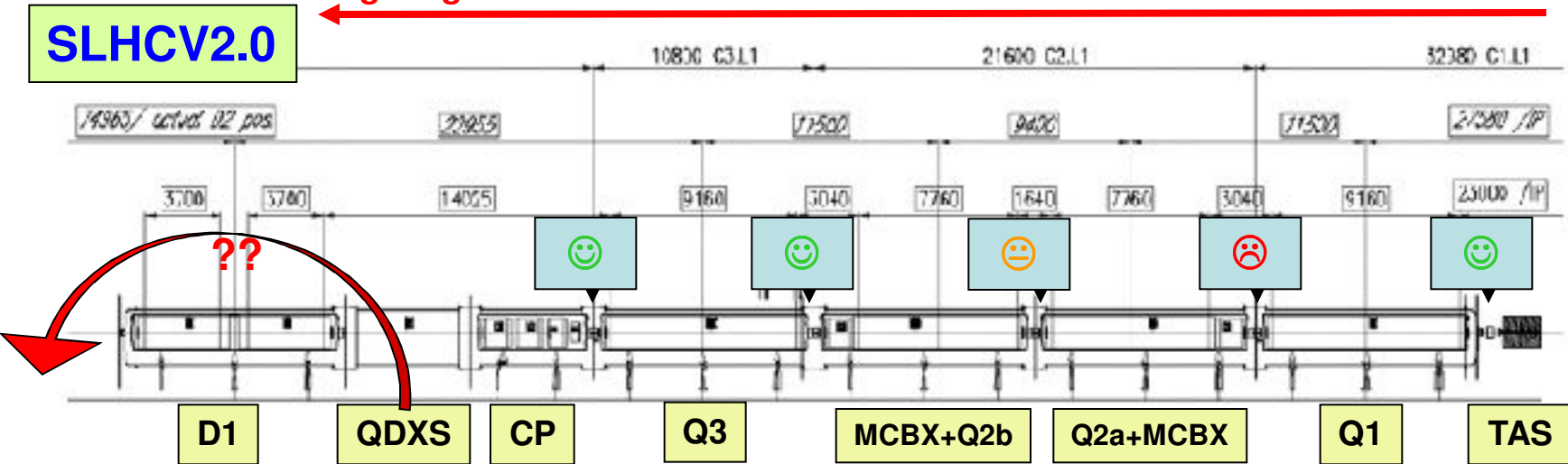


A complete solution for $\beta^* \geq 30$ cm (1/4)

Layout

Two different versions developed in 2009 with similar β_{\max}

21 long range bb interactions from IP to D1 with ~4 encounters in between Q3 and D1!



Triplet → 2 types of different length Q1/Q3 & Q2a/b: 120 mm coil ID, 123T/m(Q1,Q2) & 122T/m(Q3)

Orbit corrector → MCBX in the Q2a & Q2b cold masses: **Double plane highly desirable (sLHC-PR30)**

BPM → BPMSW in front of Q1, 4 cold BPM's in the IT: **all except 1 BPM very close to optimal positions.**

Corrector package (CP) → MCBXH/V, MQSX(a2), MCSX(b3), **(a3, a4, b4, b6) not yet implemented.**

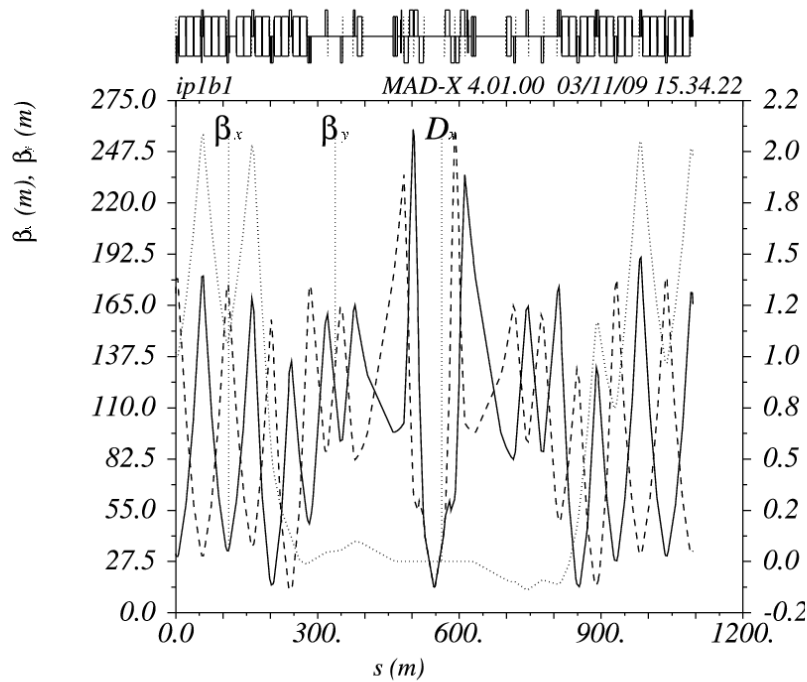
Separation dipole → New D1 using 2 RHIC DX magnets per D1: 180 mm aperture, ~30Tm ITF.

TAS/TAN → New TAS (50 mm aperture), new TAN with wider aperture not yet defined.

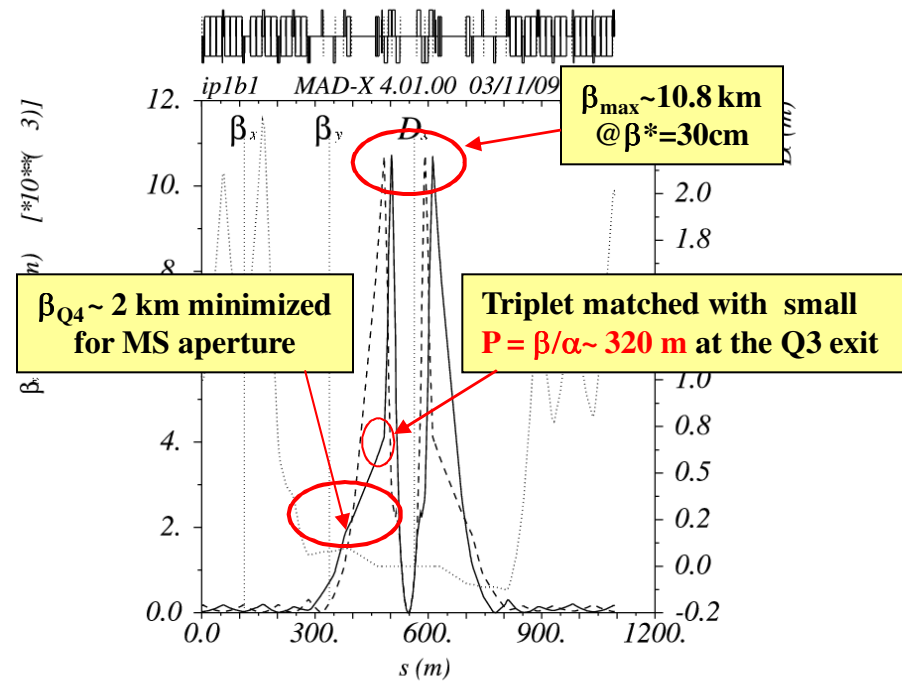
Matching section → Nominal

A complete solution for $\beta^* \geq 30$ cm (2/4)

- Optics, X-scheme & Aperture

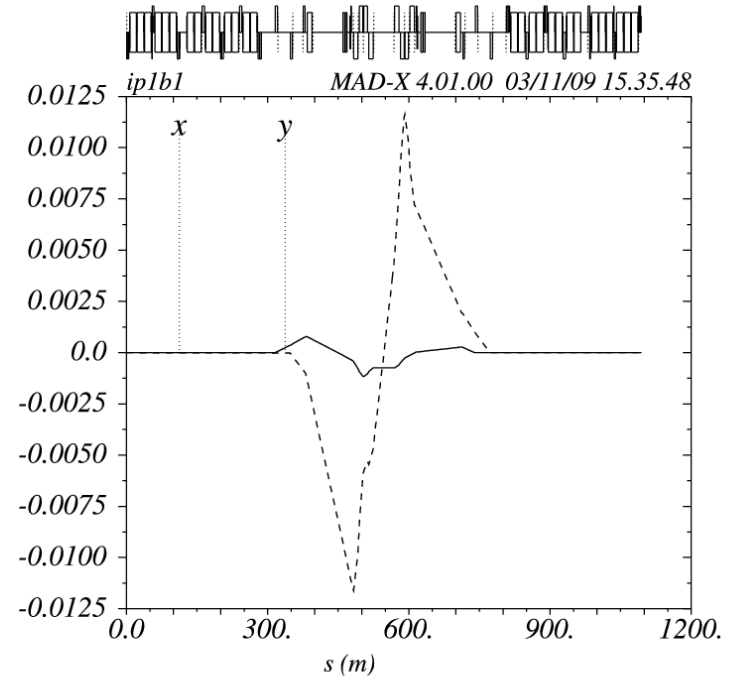
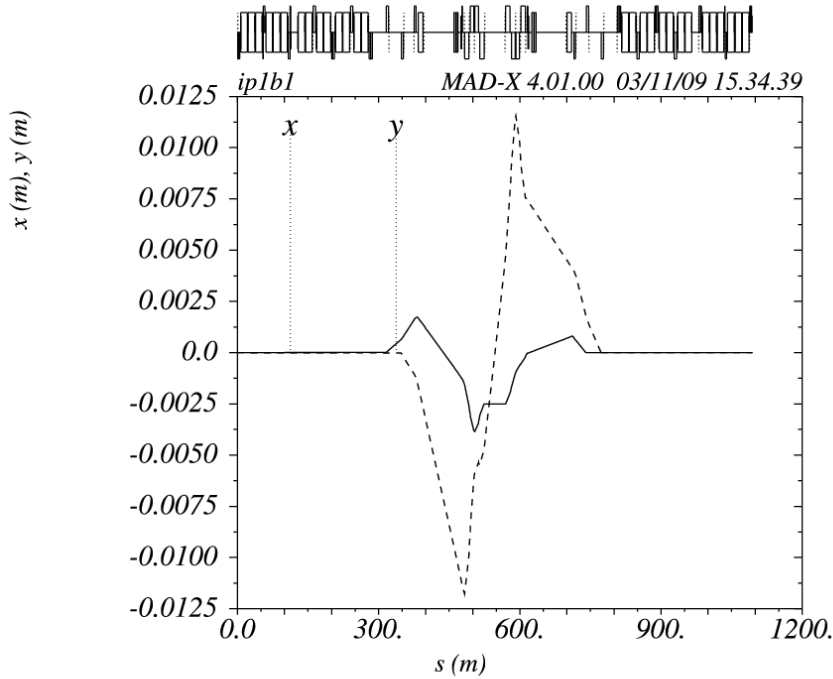


Injection: $\beta^*=14$ m



Low-P Collision optics: $\beta^*=30$ cm
(matched with specific L/R phase advances for IT chromatic correction, see later)

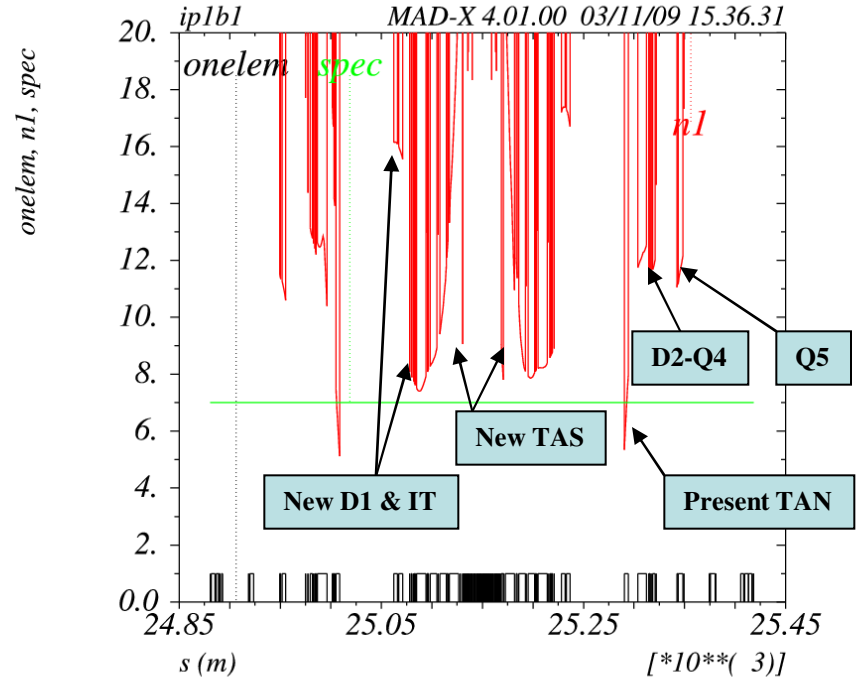
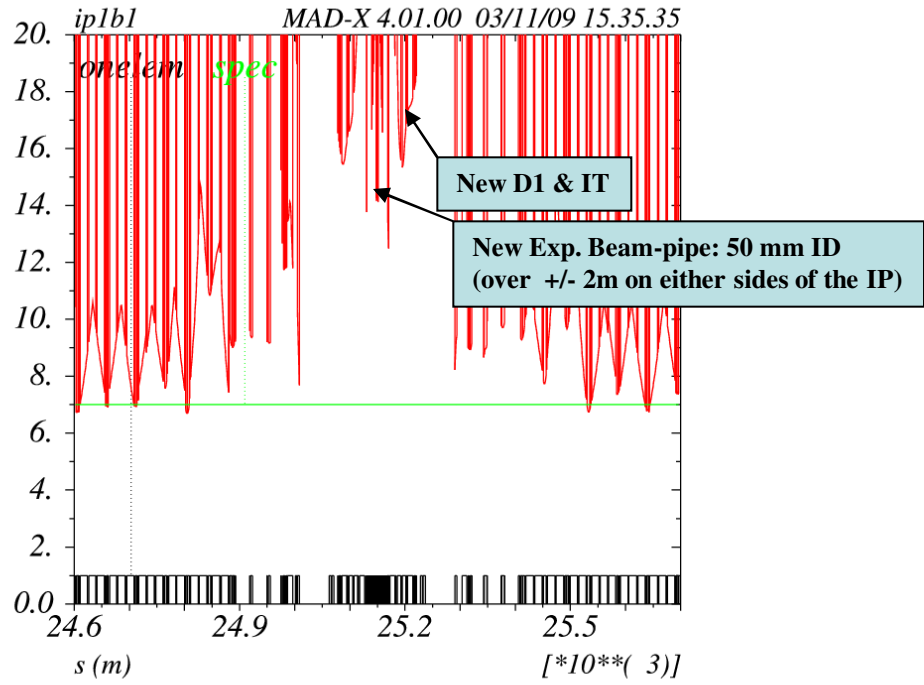
• X-scheme



Injection ($\beta^* = 14$ m):
 → 5.0 mm full separation
 → 410 μ rad full X-angle
 (~17 σ bb separation with X-angle)

Collision ($\beta^* = 30$ cm):
 → 1.5 mm full separation
 → 410 μ rad full X-angle
 (10 σ bb separation with X-angle)

• Aperture



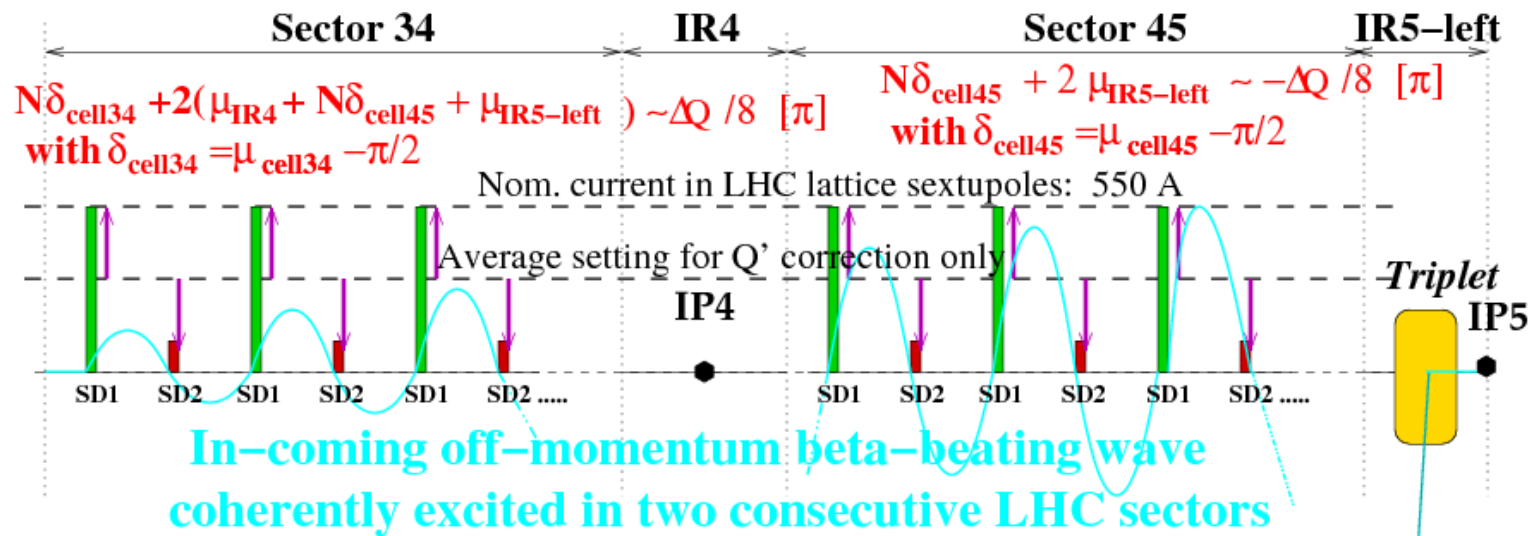
Aperture at Injection ($\beta^* = 14$ m):
→ Clear

Aperture in Collision ($\beta^* = 30$ cm) calculated with nominal CO (3mm) & β -beat (20%) tolerance
 → $n1 \sim 7.4$ in the IT
 → $n1 \sim 10-11$ in the MS
 → **The TAN is the bottle-neck ($n1 \sim 5.5$ in V-crossing)**

A complete solution for $\beta^* \geq 30$ cm (3/4)

- **Solution for the IT chromatic correction (LIUWG 15 & 22)**
- A new LHC overall optics fulfilling specific phasing conditions

Schematic vertical off-momentum beta-beating wave induced by the SD families in sectors 34 and 45

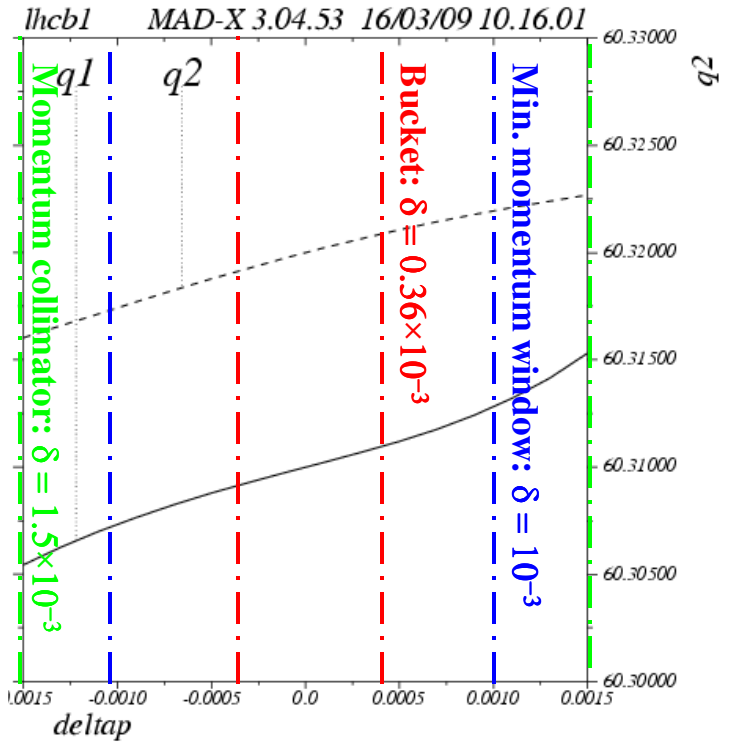
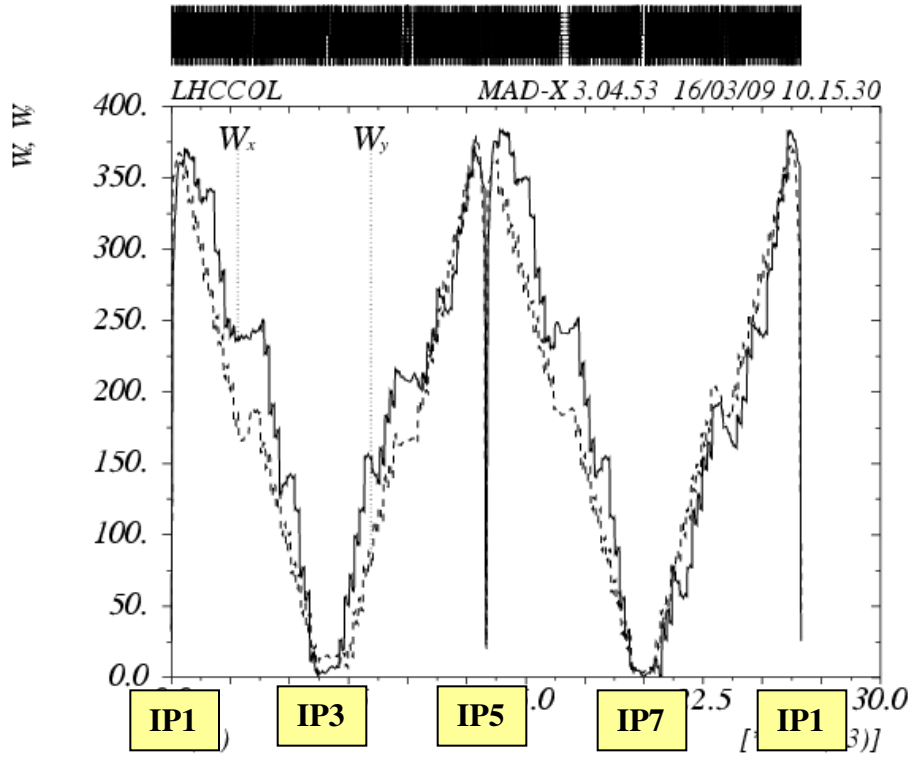


- SD1/2 & SF1/2 families excited **in up and down mode** to generate an off-momentum beta-beat wave.
- **Two sectors of sextupoles are needed** for the chromatic correction of one single triplet.
- For the Phase I triplet (120 T/m), **this limits β^* to 30cm** (some SD families pushed 550A).
- **Specific phasing conditions imposed all over the ring** (arc cells, IR's, left & right phases of IR1/5), with **still some room for fine tune adjustment**.

- **A new overall LHC optics with appropriate phasing properties** has been constructed to allow the chromatic correction of the new IT in collision.
- **Overall tune split of 3** (63.28/60.31 at injection, 63.31/60.32 in collision).
- **Arc optics:** QF/QD strengths all different in the 8 LHC sectors (with some symmetries) and arc MQT's (from Q14 to Q22) with non-zero nominal settings.
- **IR's:** New phase advances in the 8 LHC IR's (with some symmetries) and left/right phase of IR1&5 constrained individually in collision.

Arc cell phase $\Delta\mu_x / \Delta\mu_y$ [2 π] and MQT settings	V6.503	SLHCV2.0	IR phase $\Delta\mu_x / \Delta\mu_y$ [2 π] and overall tune	V6.503		SLHCV2.0	
				Beam1	Beam2	Beam1	Beam2
Sector 12	0.2635 / 0.2431	0.2598 / 0.2500	IR2	2.974 / 2.798	2.991 / 2.844	3.020 / 2.900	3.020 / 2.900
Sector 23	0.2635 / 0.2431	0.2531 / 0.2489	IR8	3.183 / 2.974	3.059 / 2.782	3.020 / 2.900	3.020 / 2.900
Sector 34	0.2635 / 0.2431	0.2530 / 0.2486	IR3	2.248 / 1.943	2.249 / 2.007	2.255 / 1.955	2.255 / 1.955
Sector 45	0.2635 / 0.2431	0.2600 / 0.2504	IR4	2.143 / 1.870	2.143 / 1.870	2.260 / 1.650	2.260 / 1.650
Sector 56	0.2635 / 0.2431	0.2598 / 0.2500	IR6	2.015 / 1.780	2.015 / 1.780	2.010 / 1.900	2.010 / 1.900
Sector 67	0.2635 / 0.2431	0.2541 / 0.2488	IR7	2.377 / 1.968	2.483 / 2.050	2.455 / 1.970	2.455 / 1.970
Sector 78	0.2635 / 0.2431	0.2525 / 0.2483	IR1&IR5	2.633 / 2.649	2.633 / 2.649	2.670 / 2.644	2.670 / 2.644
Sector 81	0.2635 / 0.2431	0.2600 / 0.2504	IR1 & IR5 left	Never specified		1.070 / 1.754	1.605 / 0.890
RQTF	0	10→12A @ 450 GeV	IR1 & IR5 right	Never specified		1.600 / 0.890	1.065 / 1.754
RQTD	0	2→3A @ 450 GeV	Qx/Qy	64.31/59.32		63.31/60.32	

→ Off-momentum beta-beating amplitude $W(s)$ (linear) and chromatic variation of the tunes after correction ($\beta^*=30$ cm in IR1&5 and $\beta^*=10$ m in IR2&8)



Off-momentum β -beating envelop after correction ($W=100 \Leftrightarrow \Delta\beta(\delta)/\beta(0)=10\%$ @ $\delta=10^{-3}$)

- Vanishing in the collimation IR's
- Vanishing in the new IT of IR1 & IR5

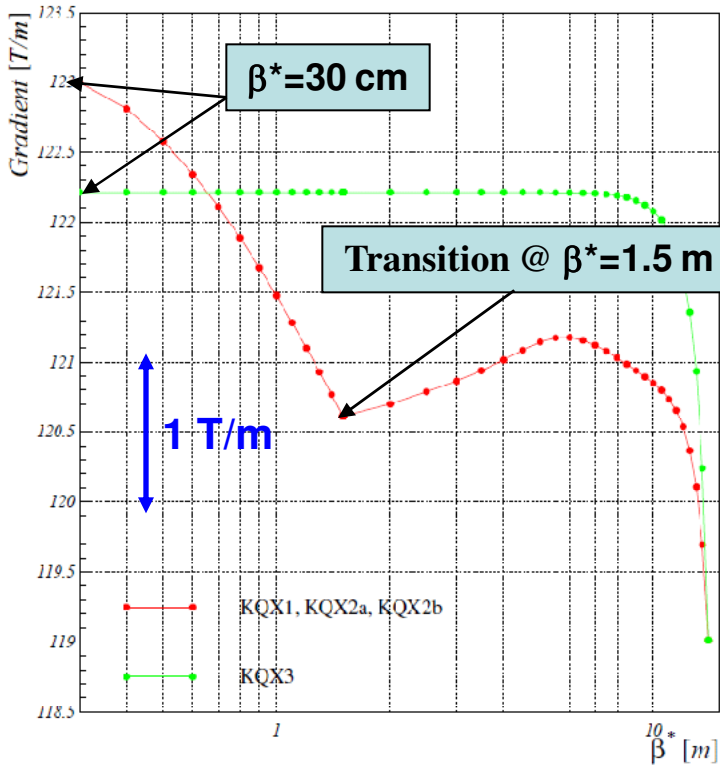
Betatron tunes vs energy

- Almost linear up to $\delta=1.5 \cdot 10^{-3}$ (with Q' matched to 2 units)

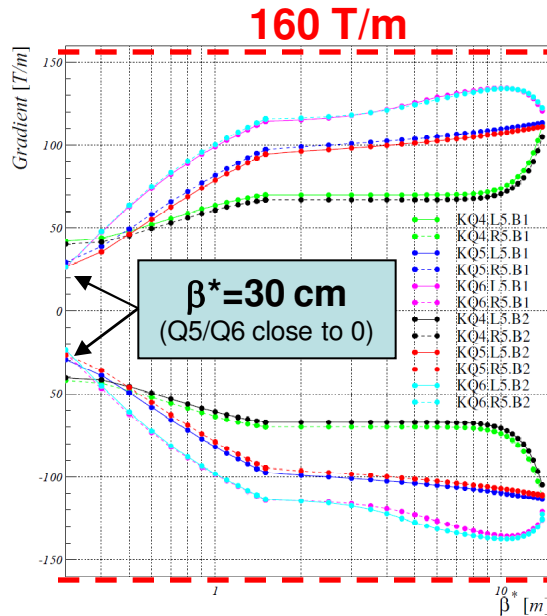
A complete solution for $\beta^* \geq 30$ cm (4/4)

- **Squeeze ... A very complex gymnastic!**
 - The LHC IR's were designed to be squeezable at constant overall phase.
 - **Not enough tunability in the dispersion suppressors to make a full squeeze at constant Left and Right phase individually.**
 - Playing with the triplet settings during the squeeze (at the 2-3% level) is found the only way to keep constant the Left/Right IR phase advance at least over a certain range of β^* : $30 \text{ cm} < \beta^* < 1.5 \text{ m}$.
 - The squeeze is then done in 3 steps:
 - 1) **More or less “standard” up to $\beta^* = 1.5$ m at cst overall phase advance**
 - 2) **Stop at $\beta^* = 1.5$ m** to prepare the correction of the off-momentum β -beat (full use of the 32 sextupole families per beam).
 - 3) **Continue up to $\beta^*_{\min} = 30$ cm at cst Left/Right IR phase advance** (to preserve the chromatic correction efficiency).

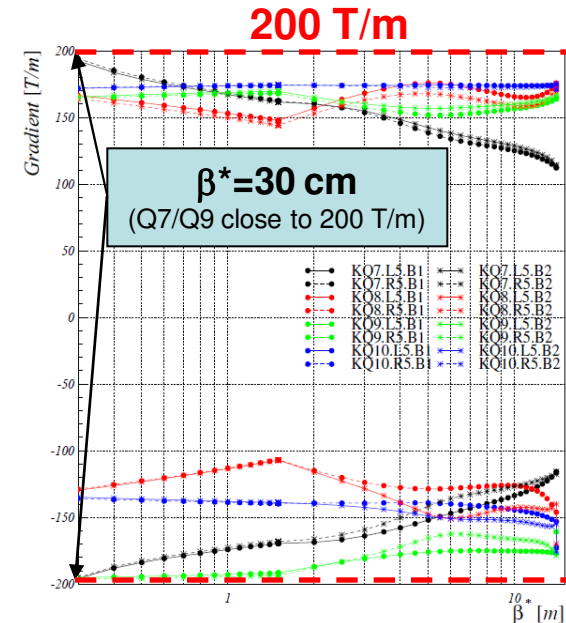
Inner triplet (IT)



Matching section (MS)



Dispersion suppressor (DS)



KQX gradients vs β^* (log. scale)

→ Non-constant and non-monotonous

(imposed by the IT chromatic correction and the preservation of the MS aperture at low β^*)

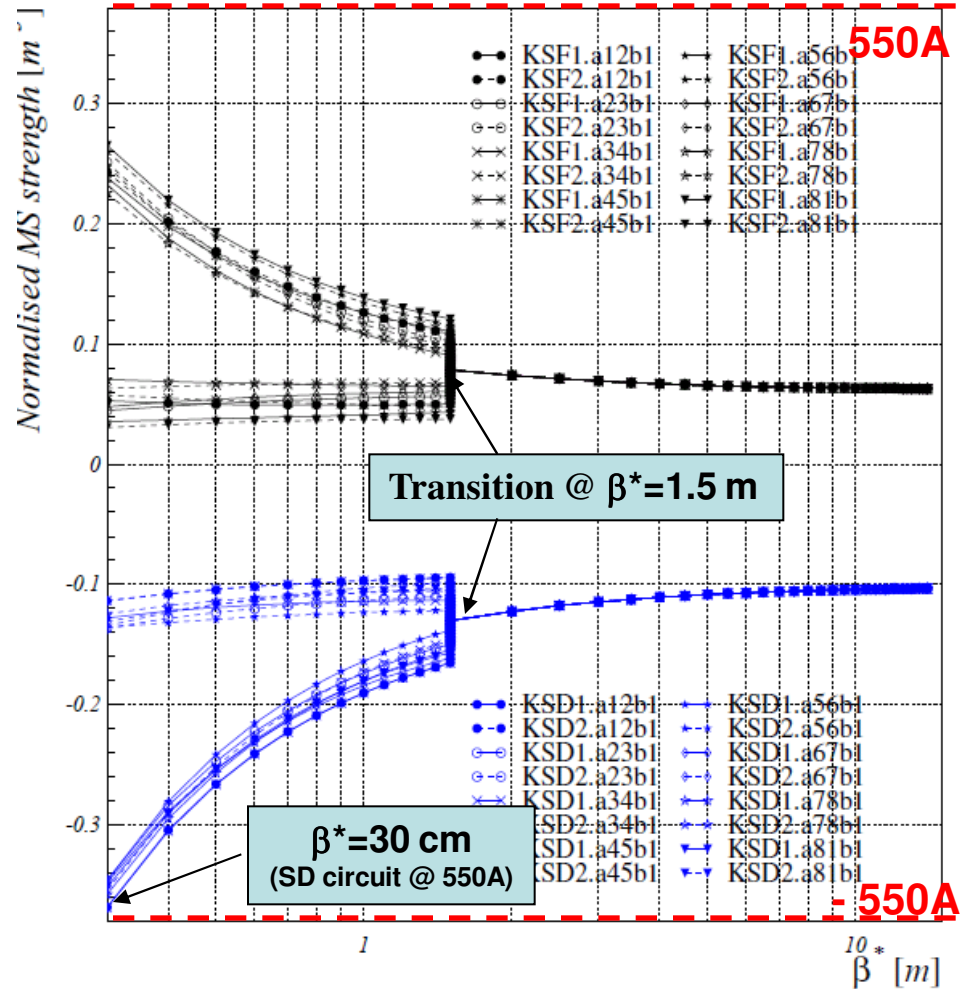
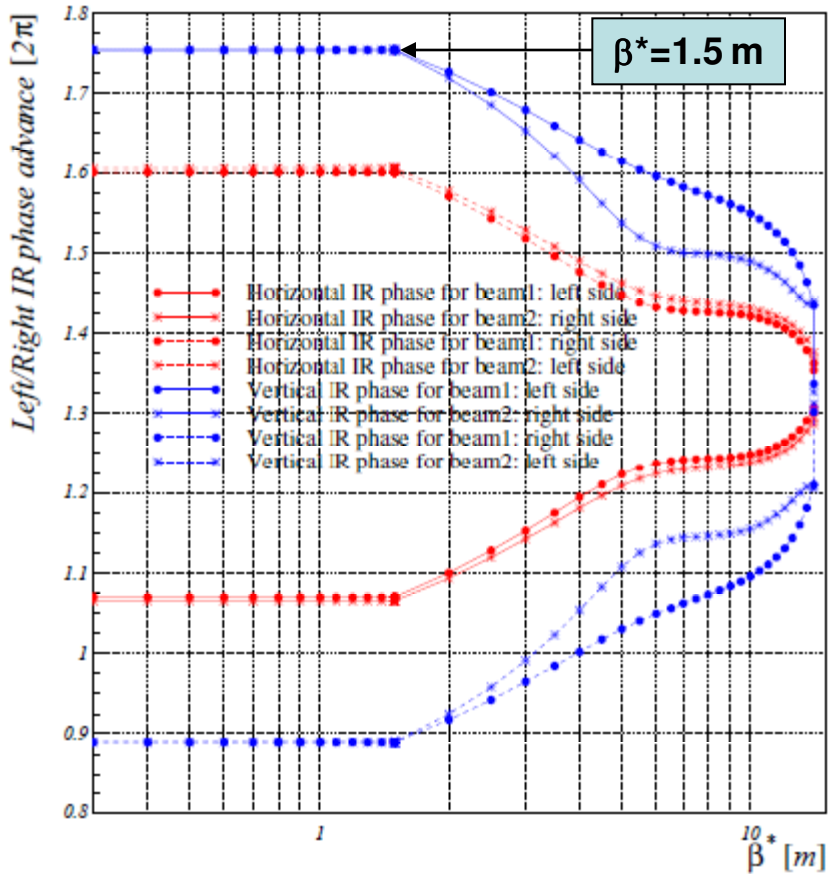
MS (Q4/Q5/Q6) and DS (Q7→Q10) vs β^*

→ Smooth, but at the transition $\beta^*=1.5$ m

→ KQ5 & KQ6 reaches 0 T/m at $\beta^* \sim 27$ cm

→ KQ7 reaches 200 T/m at $\beta^* \sim 28$ cm

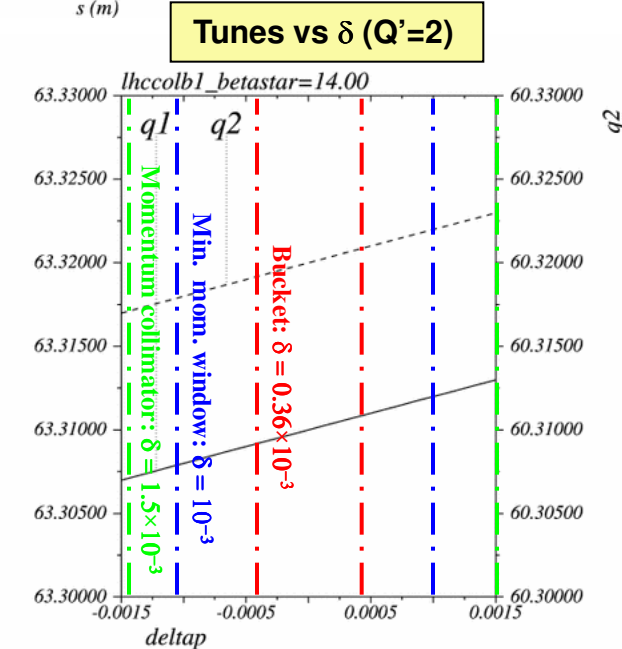
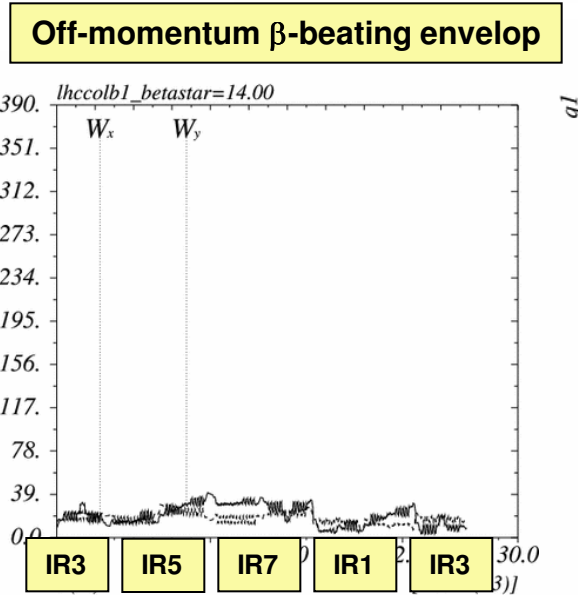
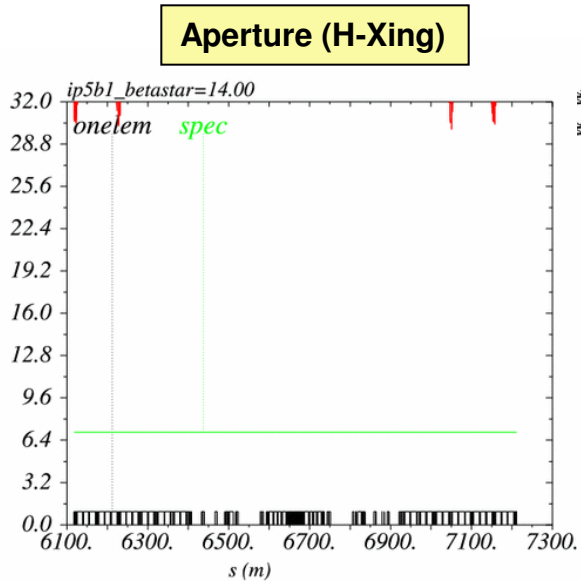
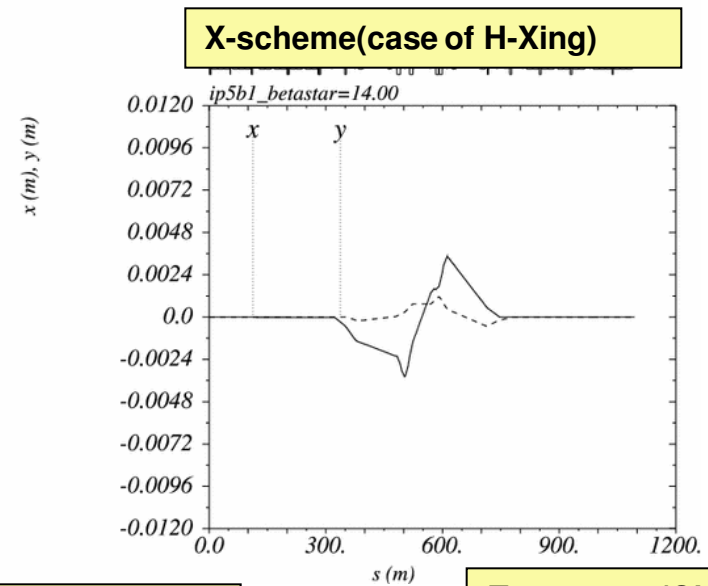
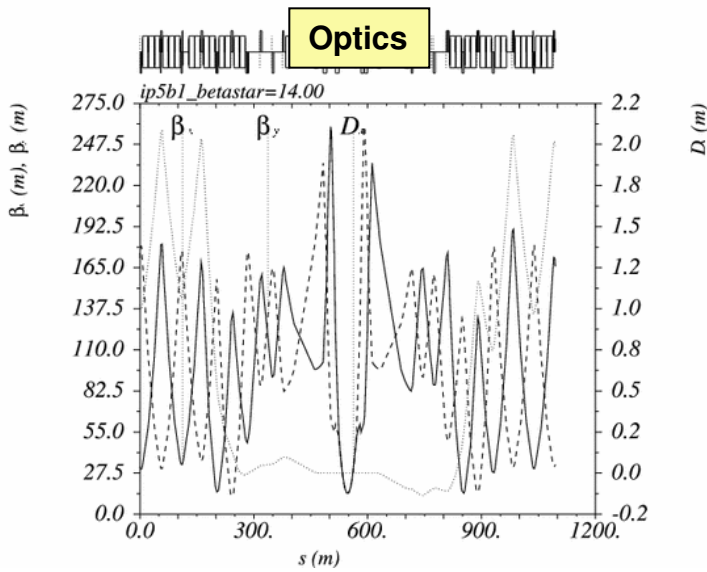
... Also some **QT12 & QT13** close to 550 A at $\beta^*=30$ cm



B1 & B2 left/right IR phase advances vs β^*
 → Kept constant for $0.30 \text{ m} < \beta^* < 1.5 \text{ m}$

Sextupole gradients (beam1) vs β^*
 → Squeeze at cst Q' down to $\beta^* = 1.5 \text{ m}$ (2 families)
 → Prepare the IT chromatic correction at $\beta^* = 1.5 \text{ m}$
 → Squeeze down to 30 cm (some SD close to 550A)

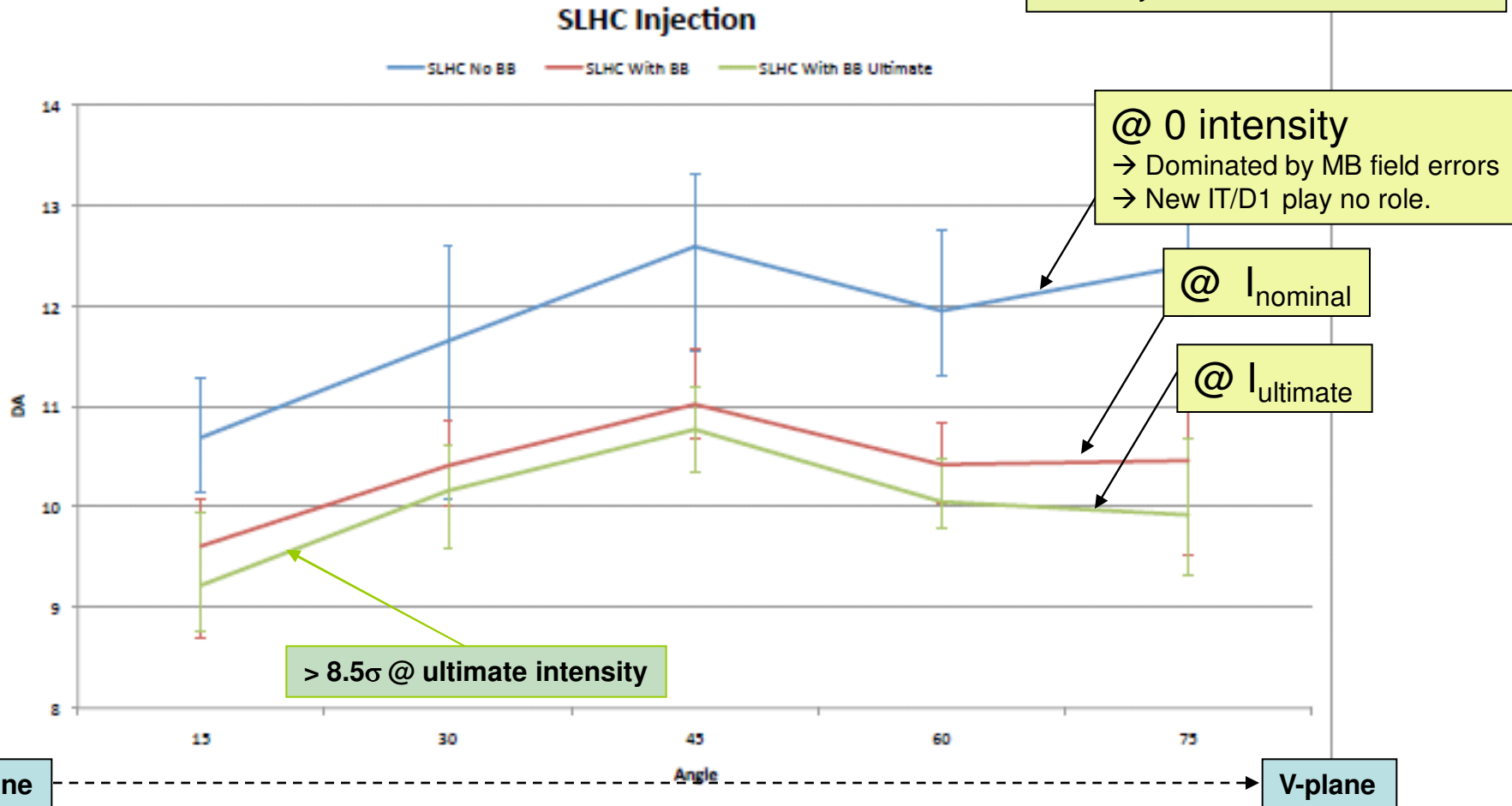
→ How should it look like?...assuming ~250 knobs perfectly synchronized.



Tracking results

SLHCV2 dynamic aperture at injection ($\beta^*=14$ m in IP1/5, $\beta^*=10$ m in IP2/8)

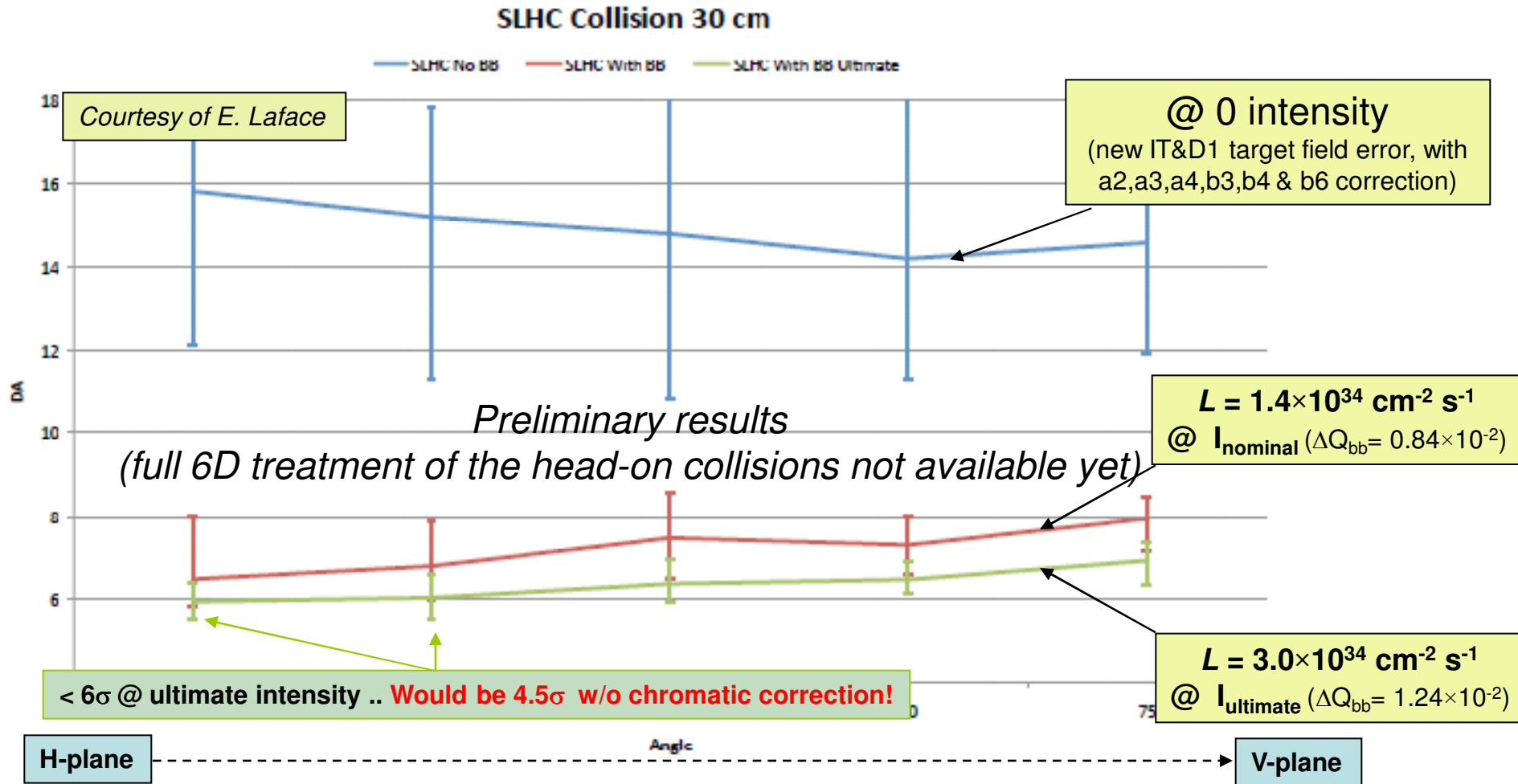
Courtesy of E. Laface & F. Schmidt



Average and min/max 1'000'000 turns SLHC dynamic aperture (DA) over 60 seeds at injection ($\beta^*=14$ m) w/o or with beam-beam effects (nominal and ultimate intensity)

• SLHC V2 Dynamic aperture in collision

(beam colliding in IP1/IP5 @ $\beta^*=30$ cm and IP8 @ $\beta^*=10$ m, halo collision in IP2 @ $\beta^*=10$ m)



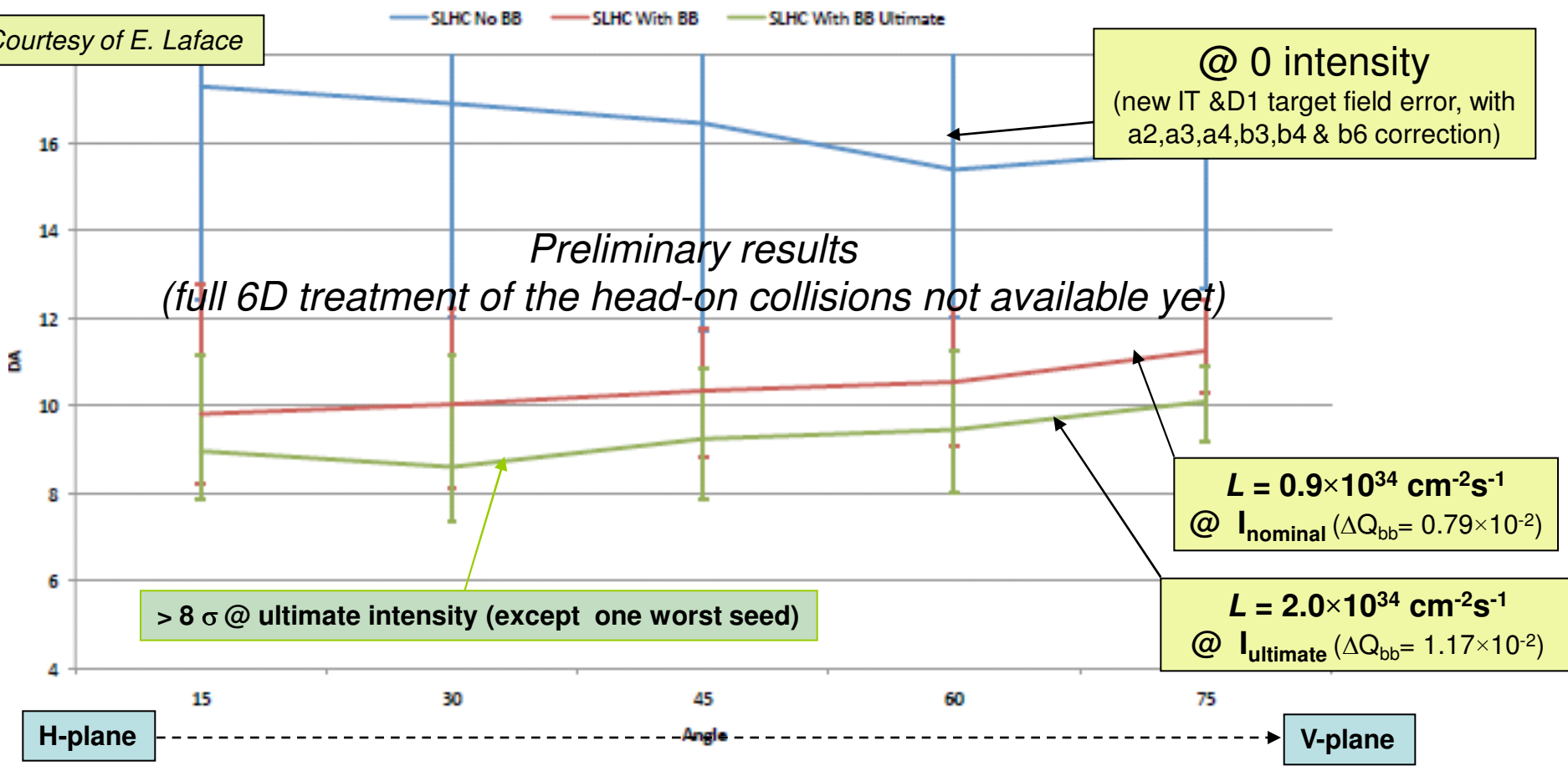
Average and min/max 1'000'000 turns SLHC dynamic aperture over 60 seeds in collision ($\beta^*=30$ cm, X-angle = 410 μ rad = 10 σ b.-b. separation) w/o or with beam-beam effects

• **“Back-up” collision optics relaxing β^* & increasing the X-angle**

(working at cst n1~7.5, up to reach the strength limits in the MCBC/Y @ Q4/Q5/Q6)

SLHC Collision 40 cm

Courtesy of E. Laface



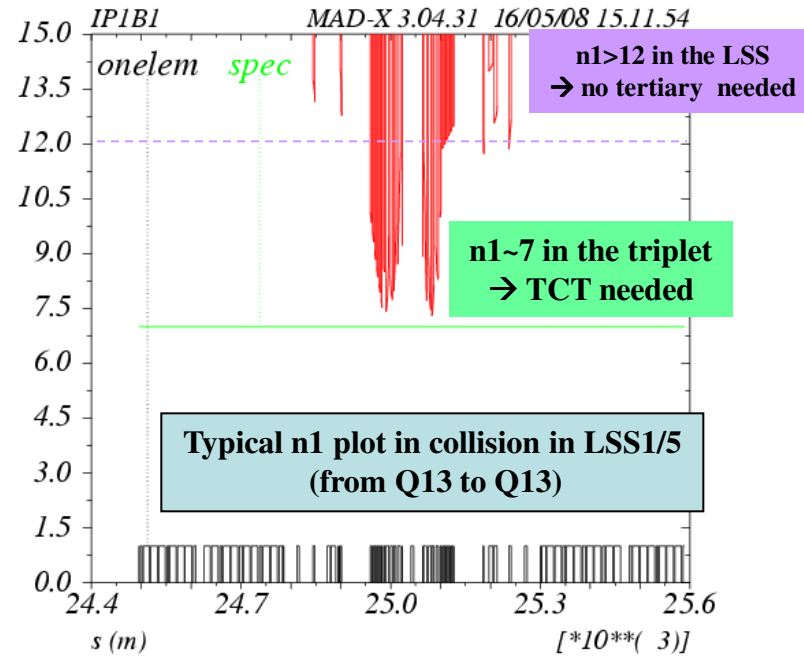
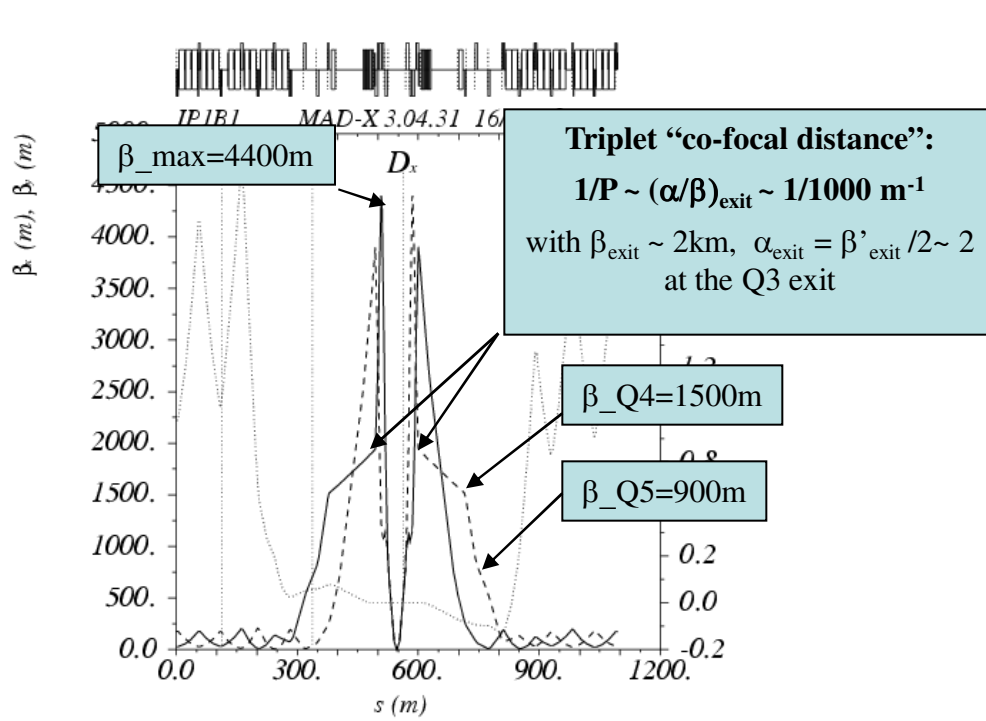
Average and min/max 1'000'000 turns SLHC dynamic aperture over 60 seeds in collision ($\beta^*=40$ cm, X-angle = 560 μ rad ~ 16 σ b.-b. separation) w/o or with beam-beam effects.

Summary and discussion

- An new overall optics is needed for the chromatic correction of the new IT. **This means an almost new machine to be re-commissioned.**
- A palette of solutions is possible in collision, between two extreme configurations, each of them hitting at least one hard limit given by the LHC ring @ 7 TeV:
 - $\beta^* = 30 \text{ cm} \rightarrow 40 \text{ cm}$: lower β^* hardly limited by **gradient limits** (lattice sextupole, IR quads) and then **MS aperture**.
 - **Full crossing-angle = 410 \rightarrow 560 μrad** : higher X-angle hardly limited by **MCBY/MCBC strength**
 - Giving a peak luminosity between $2 \times 10^{34} \text{ cm}^{-2}\text{s}^{-1}$ and $3 \times 10^{34} \text{ cm}^{-2}\text{s}^{-1}$ @ **ultimate intensity**.
- While the aperture of the new IT is clearly not questioned, the IT layout shall still be optimized keeping in mind these two extreme configurations:
 - **Double plane MCBX** highly desirable for the quality of the orbit correction in the new IT, but also to decouple it from the generation of the X-scheme, otherwise a X-angle of 560 μrad is out of reach (sLHC-PR30).
 - **Minimize the number of parasitic b-b encounters**: QDXS moved on the non-IP side of D1, solution with N-lines?
 - Further optimize the **Field Quality of the new IT** (targets still to be finalized and a good compromise to be found) with a **particular concern for D1** (e.g. a factor of 5 missing for a2/b3 comparing the requirements and the first offer).
- The next step is to decide what is the most likely configuration to “guaranty a reliable operation of the machine with a peak lumi $\geq 2 \times 10^{34} \text{ cm}^{-2}\text{s}^{-1}$ @ ultimate intensity”.
 - Why did we push for a wide aperture for the new IT?.. **Certainly for beam-beam, collimation, but not necessarily β^* !**
 - $\beta^* \sim 40 \text{ cm} (\rightarrow 35 \text{ cm} ?)$ seems then to be the most promising option, **with a X-angle of $\sim 13 \rightarrow 16\sigma$ still to be fine tuned** for beam-beam, collimation efficiency and impedance ($n1/n2$), but also debris coming from the IP.
- Further steps in this direction shall not be forgotten **to restore operational margins on the “non-IT side”**, also because possibly easy (??) or already needed for the nominal machine:
 - Re-commission **the lattice sextupoles and Q7/Q9’s (MQM @ 1.9K) at higher than nominal current.**
 - Install **warm orbit corrector at Q4** ($\sim 1 \text{ Tm}$) to reinforce the MCBY’s for IP steering and Vernier scans @ 7 TeV.

... Reserve

→ A few words on the nominal low- β optics ($\beta^*=55\text{cm}$)

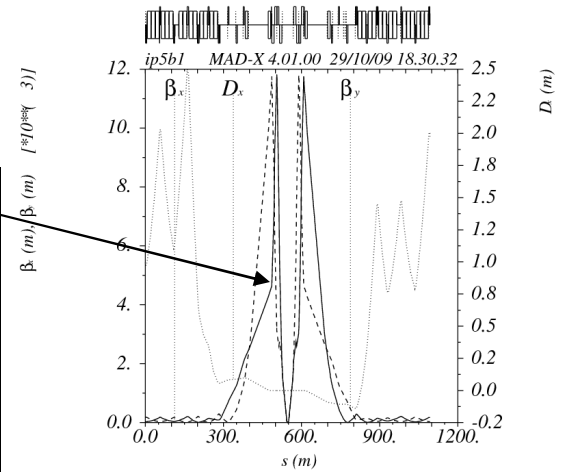
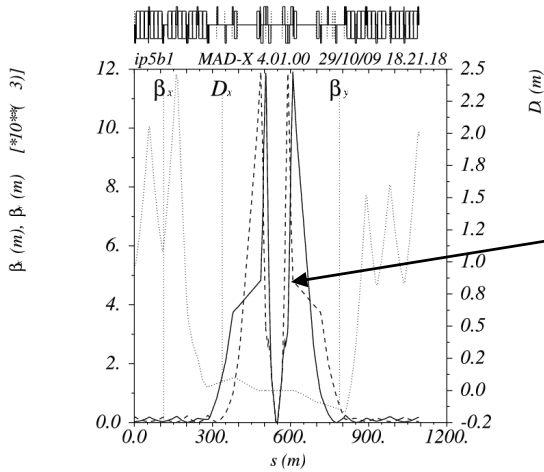


The **co-focal distance** $P_{x,y}$ is a fundamental parameter fixed by the triplet layout and powering:

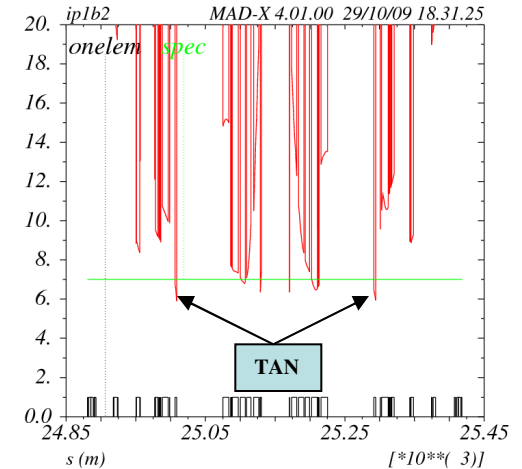
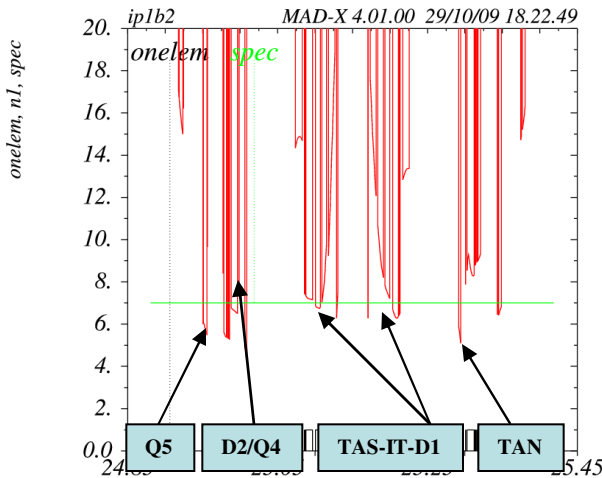
- **Almost independent of β^*** (up to $\beta^* \sim 1\text{-}2\text{m}$) at constant triplet layout & powering.
- Can be **arbitrarily chosen via the fine tuning of the triplet layout & powering.**
- **“Low-P optics”** (i.e. larger α_{exit}) **improves the mechanical acceptance of the matching section (MS).**
- **Too low-P optics are not “matchable” to the arcs,** i.e. MS and DS quadrupole gradients going to 0 or above nominal.

→ MS aperture & Gradient versus IT co-focal length $P=(\beta/\alpha)_{@Q3exit}$
 ($\beta^*=0.25$ m assuming a very optimistic gradient of ~ 135 T/m in order to limit β_{max} below 12 km).

A difficult game!



Case	High P	Low P
Grad.[T/m]	132.74	136.41
Lq1=Lq3 [m]	8.70	8.50
Lq2 [m]	7.40	7.30
L* [m]	23.0	23.0
D(q1-q2a) [m]	2.50	2.70
D(q2a-q2b) [m]	1.00	1.00
D(q2b-q3) [m]	3.00	2.90
Beta_max [m]	11910	11810
P [m]	891	328
Beta_Q4 [m]	3750	2125
Beta_Q5 [m]	2220	1340



→ DS and MS gradients well within limits but
Aperture bottle-neck in the TAN-D2-Q4-Q5
 (12km β_{max} is too much for 120 mm coil_ID)

→ MS aperture restored (except at the TAN) but
Quad. Gradient at the limit in the MS
 (Q4/5/6→0, Q7~200T/m)

→ How to design a “good inner triplet” (IT) taking into account the **aperture constraints of the Matching Section (MS)?**

1) **Triplet Matched with 3 variables:** $L_{Q1} = L_{Q3}$, $L_{Q2a} = L_{Q2b}$ and G_{Q3}

($G_{Q1} = G_{Q2a} = G_{Q2b}$ fixed by the coil_ID, and the mag. to mag. distances between quadrupoles given by the hardware and other considerations, BPM, MCBX..)

2) **Triplet Matched with 3 constraints:**

- **Same peak beta-functions in both planes:**

$\beta_{x,max} = \beta_{y,max} = \beta_{max}$ (quite rigid quantity depending on the MQX gradient)

- **P_x & P_y matched to specified values** constrained by the **MS aperture** (→ **Pmax**) and **optics matchability to the arcs, i.e. MS and DS gradients** (→ **Pmin**):

$$P_{min}(\beta_{max}; \text{Layout : IT} \rightarrow \text{MS distance}) < P < P_{max}(\beta_{max}; \text{MS aperture})$$

→ **$P_{max} < P_{min}$ for too high β_{max} , typically above ~ 12 or 13 km** depending on whether the Left/Right IR phase advance is constrained for the IT chromatic correction (see later).

→ **No complete optics solution can be found for $\beta^*=25$ cm with the (120 mm-120 T/m) Phase-I triplet** corresponding to $\beta_{max} \sim 12.8$ km (also IT aperture problem in this case).

→ **3 possible options**

- 1) **Increase P_{max}** with new **wider aperture MS magnets** → **Beyond the Phase I scope**
- 2) **Decrease P_{min}** **pushing the MS magnets towards the arc** (LIUWG-15) → **Rejected.**
- 3) **Incr. P_{max} & decr. P_{min} at cst MS, by reducing β_{max}** → $\beta^* = 30$ cm → **Approved.**

Limitations (2/4)

• Chromatic aberrations (LIUWG-15, LPR 308 & SLHC-PR20).

→ Linear chromaticity:

- Nominal LHC: $I_{MQX} \sim 350 @ \beta^*=50 \text{ cm} (205 \text{ T/m})$
- SLHC: $I_{MQX} \sim 875 @ \beta^*=25 \text{ cm} (120 \text{ T/m})$
- ⇒ **For one single IR:**
 $Q'_{MQX} \sim -65 \sim \Delta Q'_{nat.}$ induced by 8 LHC sectors!

$$I_{x,y}^{L/R} \equiv \pm \int_{\text{Triplet } L/R} ds K_{MQX}(s) \beta_{x,y}(s)$$

with $I_x^L = I_y^R, I_x^R = I_y^L$

and $I_{MQX} \equiv I_x^L + I_x^R = I_y^L + I_y^R = 4\pi Q'_{MQX} \propto \frac{1}{\sqrt{G_{MQX} \beta^*}}$

→ Q'' and linear off-momentum β -beating:

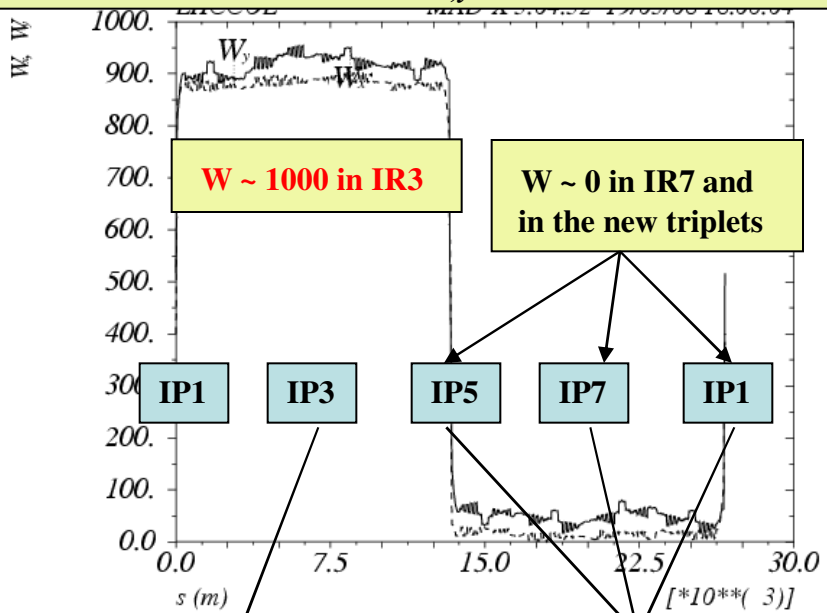
$$\frac{\left(\frac{\partial \beta_{x,y}}{\partial \delta}\right)(s, \delta=0)}{\beta_{x,y}(s, \delta=0)} \equiv -\frac{I_{MQX}}{\sin(2\pi Q_{x,y})} \times \begin{cases} \cos(\Delta\mu_{x,y}^{1 \rightarrow 5} - 2\pi Q_{x,y}) \times \cos(\Delta\mu_{x,y}^{1 \rightarrow 5} - 2\mu_{x,y}(s)) & \text{between IP1 \& IP5} \\ \cos(\Delta\mu_{x,y}^{1 \rightarrow 5}) \times \cos(\Delta\mu_{x,y}^{1 \rightarrow 5} + 2\pi Q_{x,y} - 2\mu_{x,y}(s)) & \text{between IP5 \& IP1} \end{cases} \quad (2)$$

$$Q''_{x,y} = \mp \frac{1}{4\pi} \int_{\text{Triplets } IR1+IR5} ds K_{MQX}(s) \left(\frac{\partial \beta_{x,y}}{\partial \delta}\right)(s, \delta=0) = -\frac{(I_{MQX})^2}{2\pi \sin(2\pi Q_{x,y})} \times \cos(\Delta\mu_{x,y}^{1 \rightarrow 5}) \times \cos(\Delta\mu_{x,y}^{1 \rightarrow 5} - 2\pi Q_{x,y}) \quad (3)$$

- **The off-momentum beta-beating can reach ~100% for $\delta=10^{-3}$.**
- **With $\pi/2$ [π] for the phase advance between IP1 and IP5, it can be cancelled in half of the ring but then is maximized in the other half → **only one collimation can be preserved****

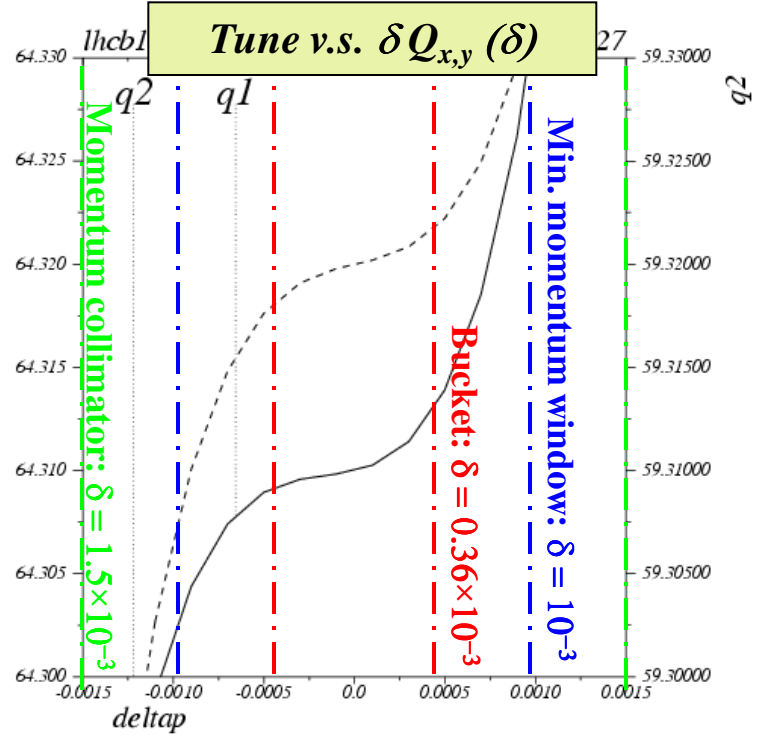
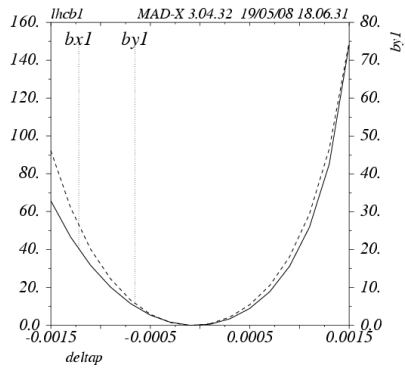
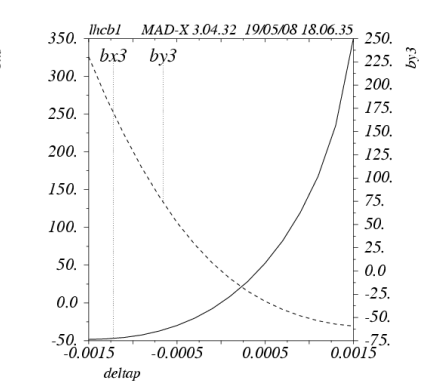
→ **Second (higher) order off-momentum β -beating and signature by a third (higher) order chromaticity Q''' .**

“Montague” function $W_{x,y}(s) \sim |(\partial\beta/\partial\delta)_{\delta=0}/\beta|_{\text{amplitude}}$



$\Delta\beta(\delta)/\beta(0)$ [%] in TCP in IP3
 → Up to 160% @ $\delta=10^{-3}$

$\Delta\beta(\delta)/\beta(0)$ in the IT or TCP of IR7
 → Up to 60% @ $\delta=10^{-3}$



→ Beam life time vs tiny changes of momentum energy and background to the experiments?
 → Collimation efficiency!
 → Operational aspects (strictly same optics and simultaneous squeeze needed in IR1 & 5).
 → A new strategy, other than IR phasing, was needed and has been invented.

Limitations (3/4)

- **Field quality**

→ Is expected to improve linearly with the IT aperture:

$$b_n \left(@ R_{ref} = 1/3 \mathbf{ID}_{coil} \right) \propto 1/R_{ref} \quad (\text{Todesco et al., sLHC-PR10})$$

→ Early estimate for the sLHC Dynamic Aperture (DA) in collision gave excellent results applying the above scaling law to the present field quality of the **MQXA/B magnet and assuming no systematics.**

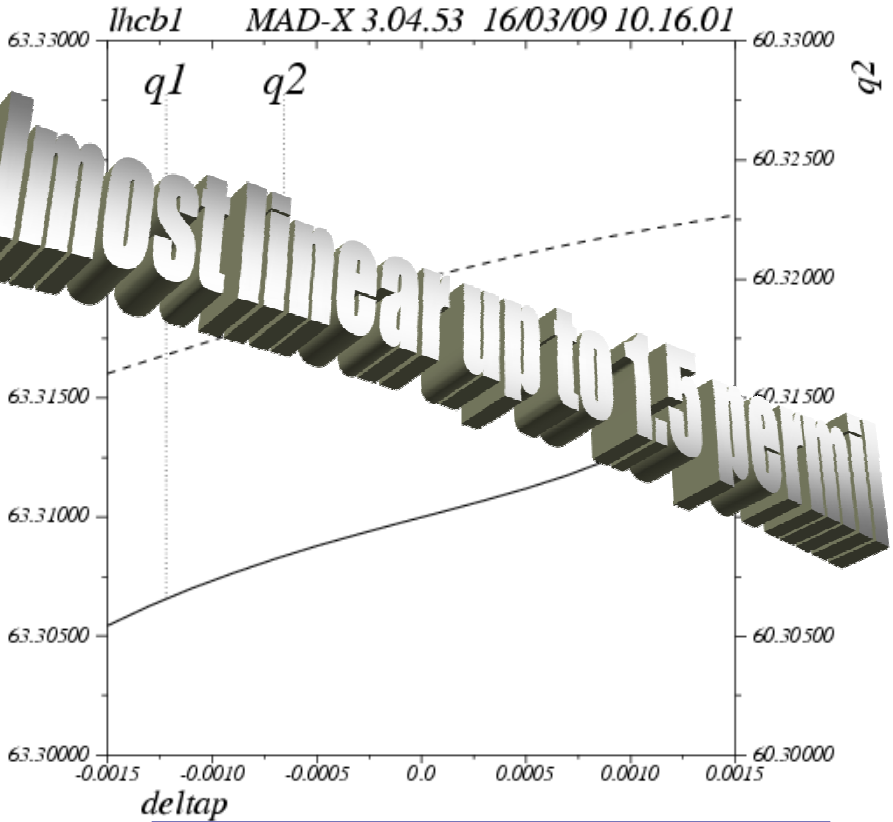
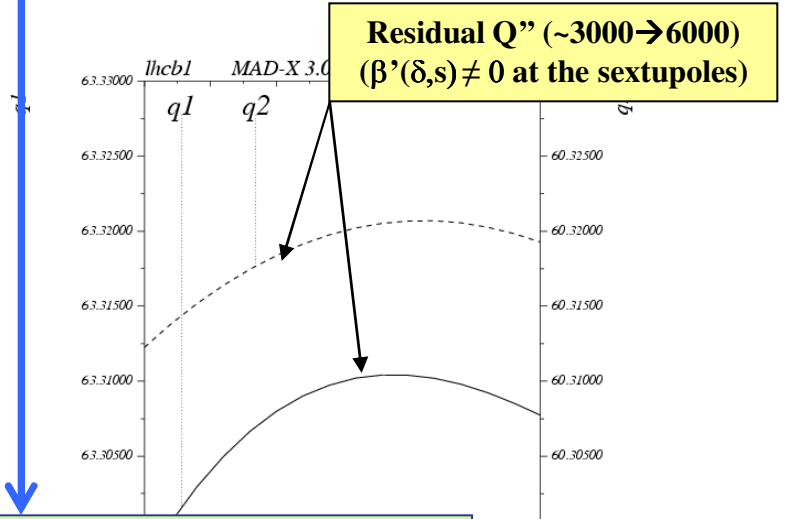
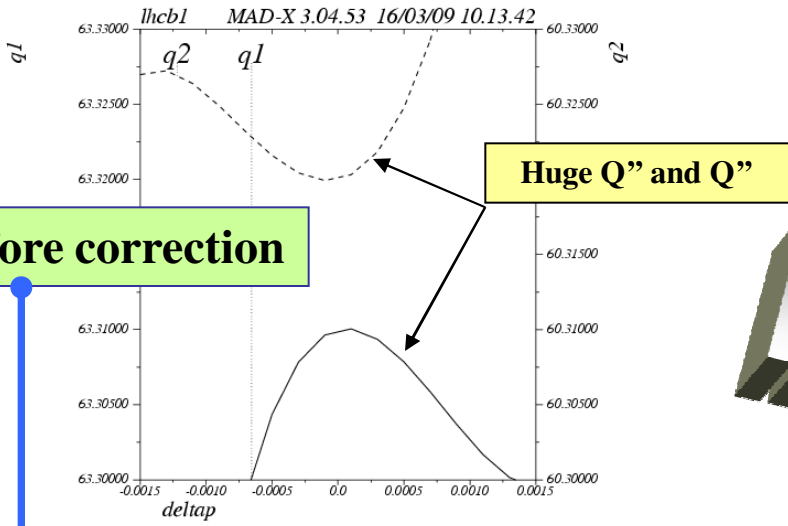
→ ... Doing this exercise starting from the **LHC MQ field quality**, envisaging **non-zero systematics** and including the **expected errors of a cold D1** (BNL DX magnets) is a completely different story.

→ **The full set of IT corrector magnets will also be needed for Phase I**, i.e.

- Not only MCBX (a1/b1), MQSX(a2) and MCSX(b3) as initially planned
- But also MCSSX (a3), MCOX (b4), MCOSX(a4) and MCTX(b6).

→ **The currently expected Field Quality of the new IT/D1 is not “fully satisfactory” and must be improved.**

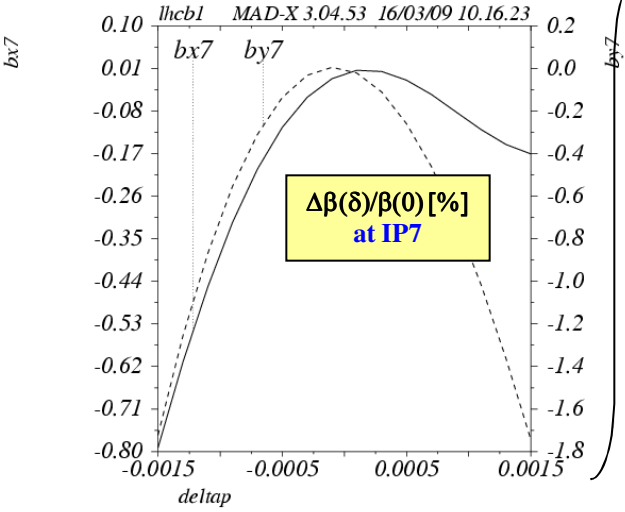
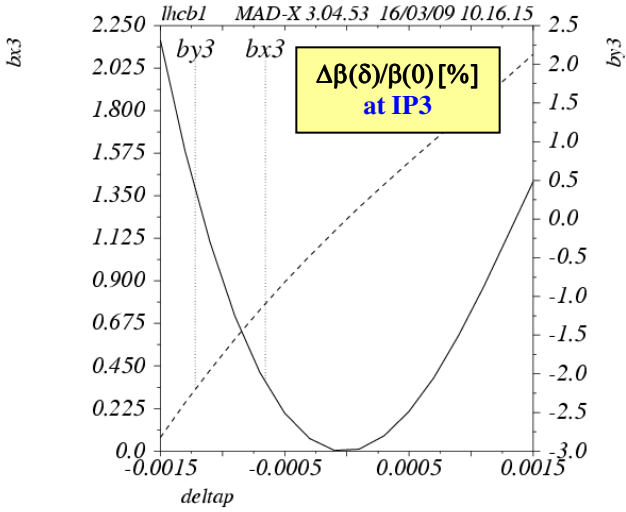
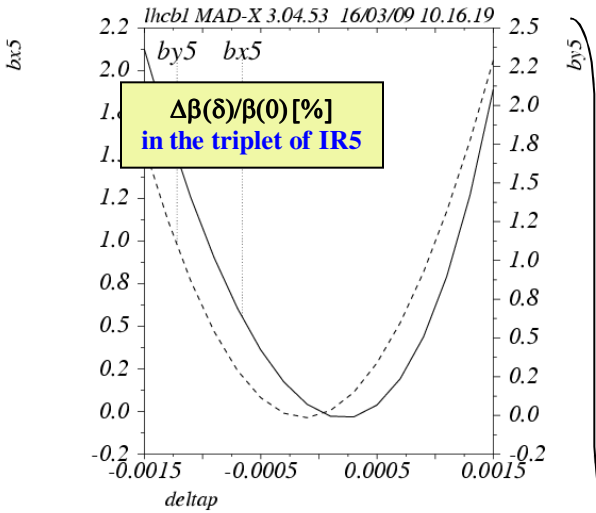
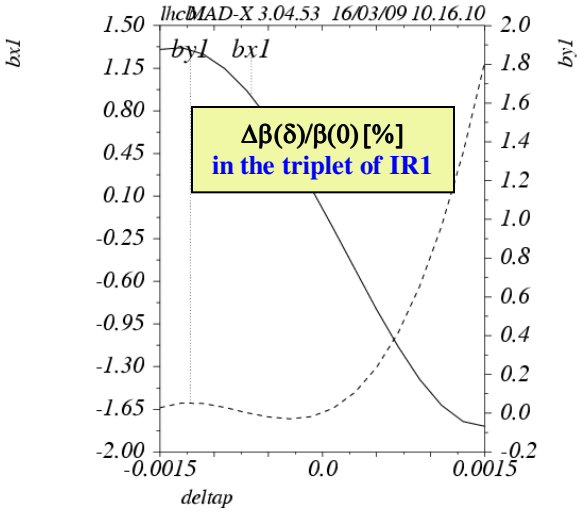
→ Tune vs δ ($\beta^*=30$ cm in IR1&5 and $\beta^*=10$ m in IR2&8)



If needed,
fine tuning with octupoles MO
(~200/450A needed in OF/OD)

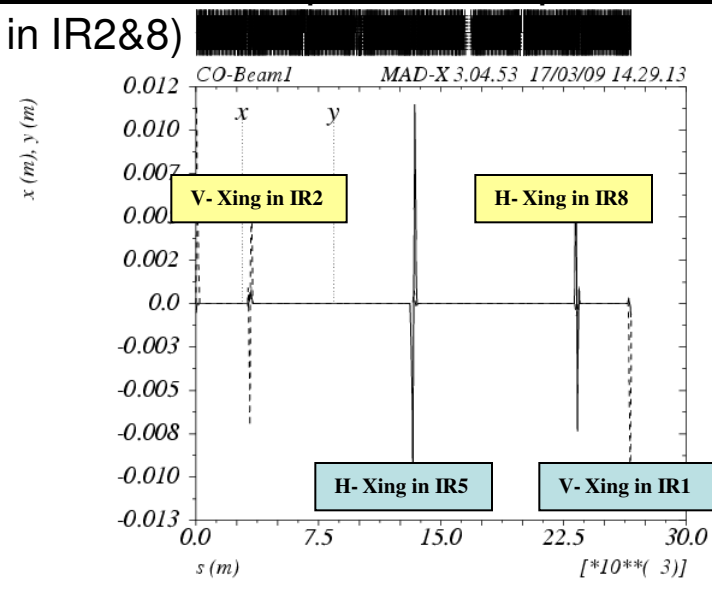
After correction
(Some SD families pushed up to 550A)

→ Off-momentum beta-beating versus δ at specific locations after correction ($\beta^*=30$ cm in IR1&5 and $\beta^*=10$ m in IR2&8)



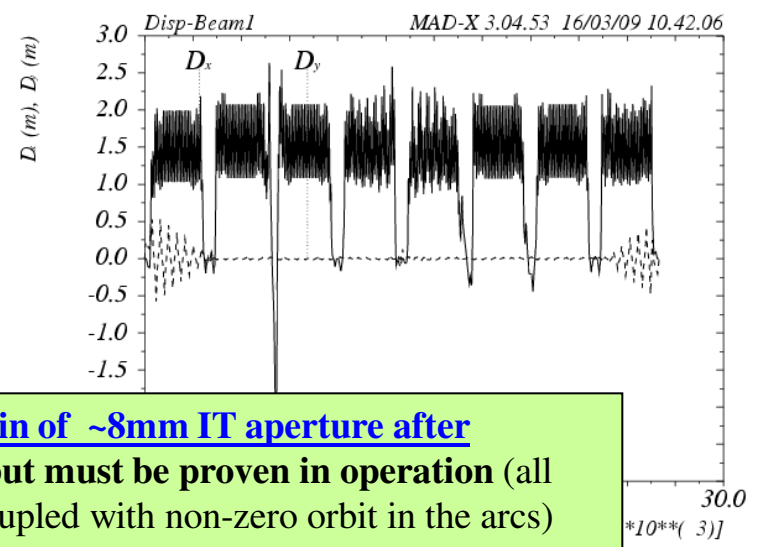
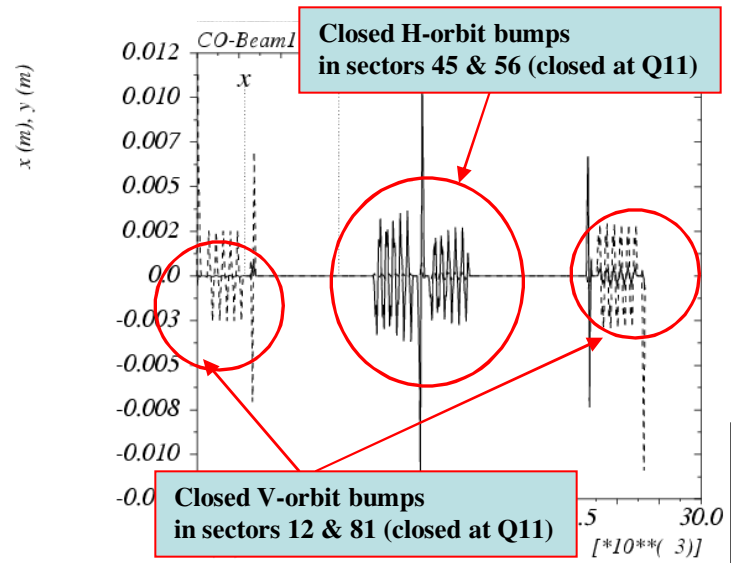
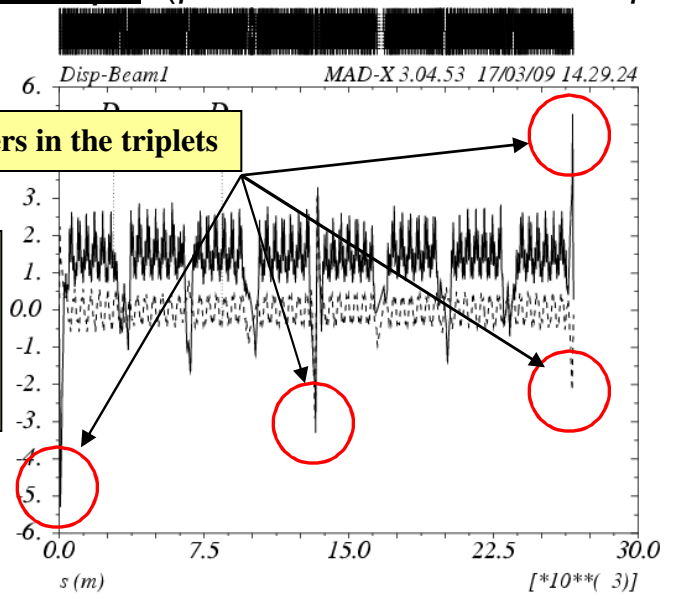
<2 % @ $\delta_p = 1.5 \times 10^{-3}$

→ Correction of spurious dispersion via small orbit bumps ($\beta^*=30$ cm in IR1&5 and $\beta^*=10$ m in IR2&8)

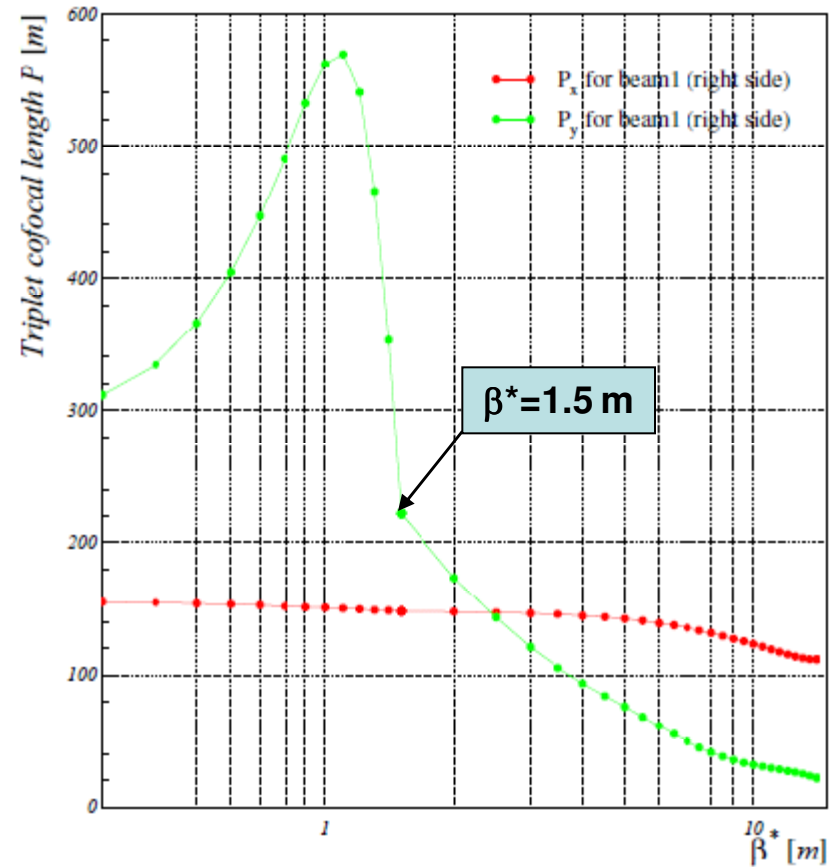
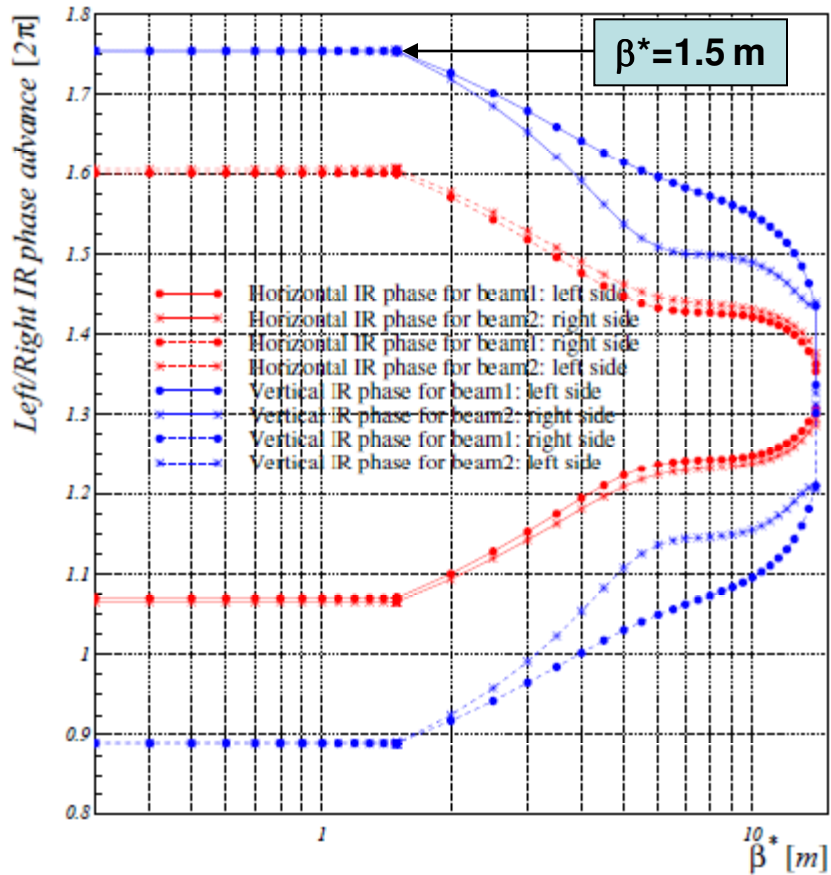


Up to 5 meters in the triplets

Closed orbit & dispersion before correction

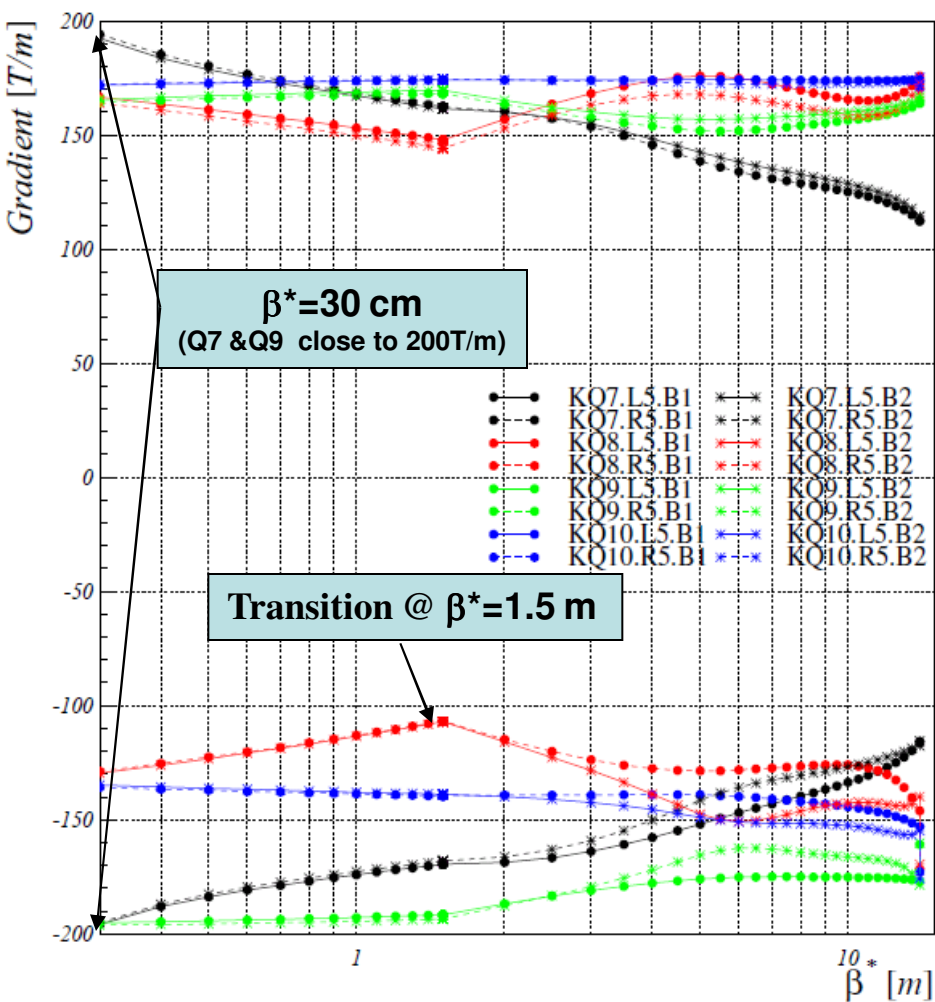


Potential gain of ~8mm IT aperture after correction but must be proven in operation (all knobs are coupled with non-zero orbit in the arcs)

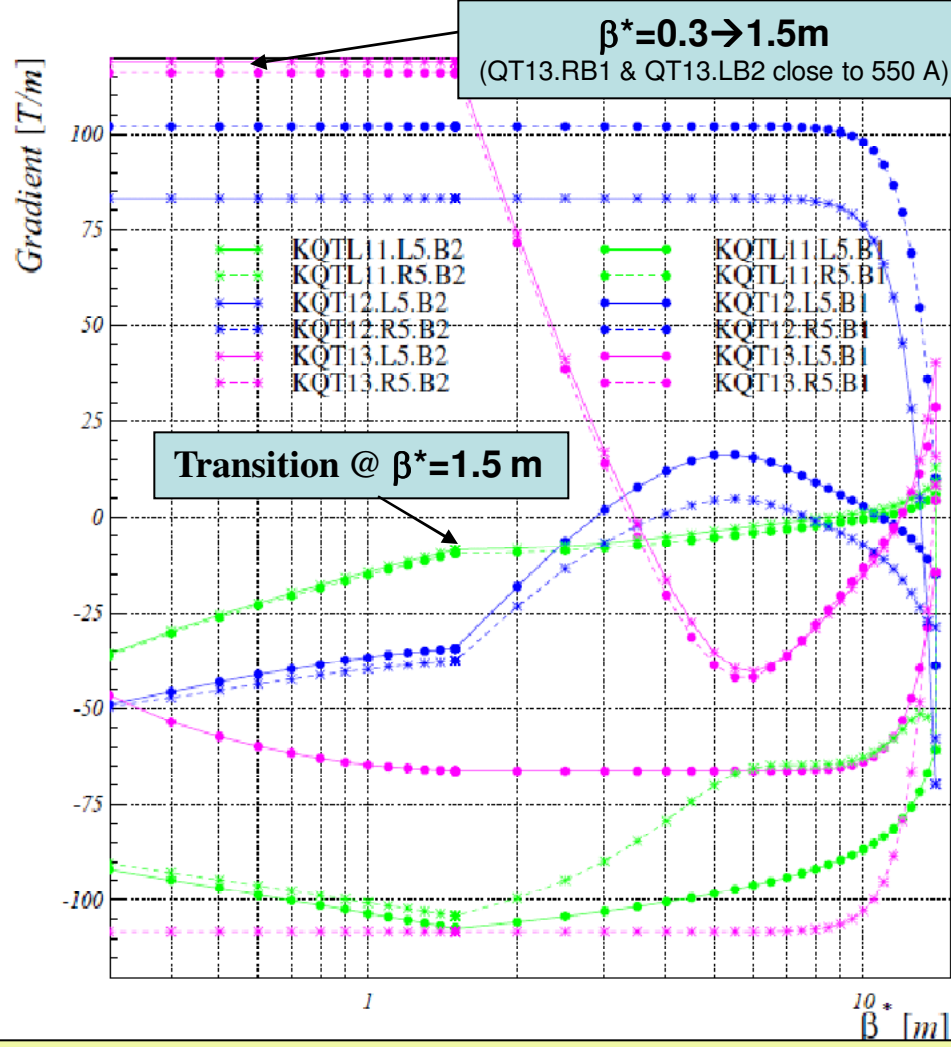


B1 & B2 Left & Right IR phase advances vs β^*
→ Kept constant for $0.30 \text{ m} < \beta^* < 1.5 \text{ m}$

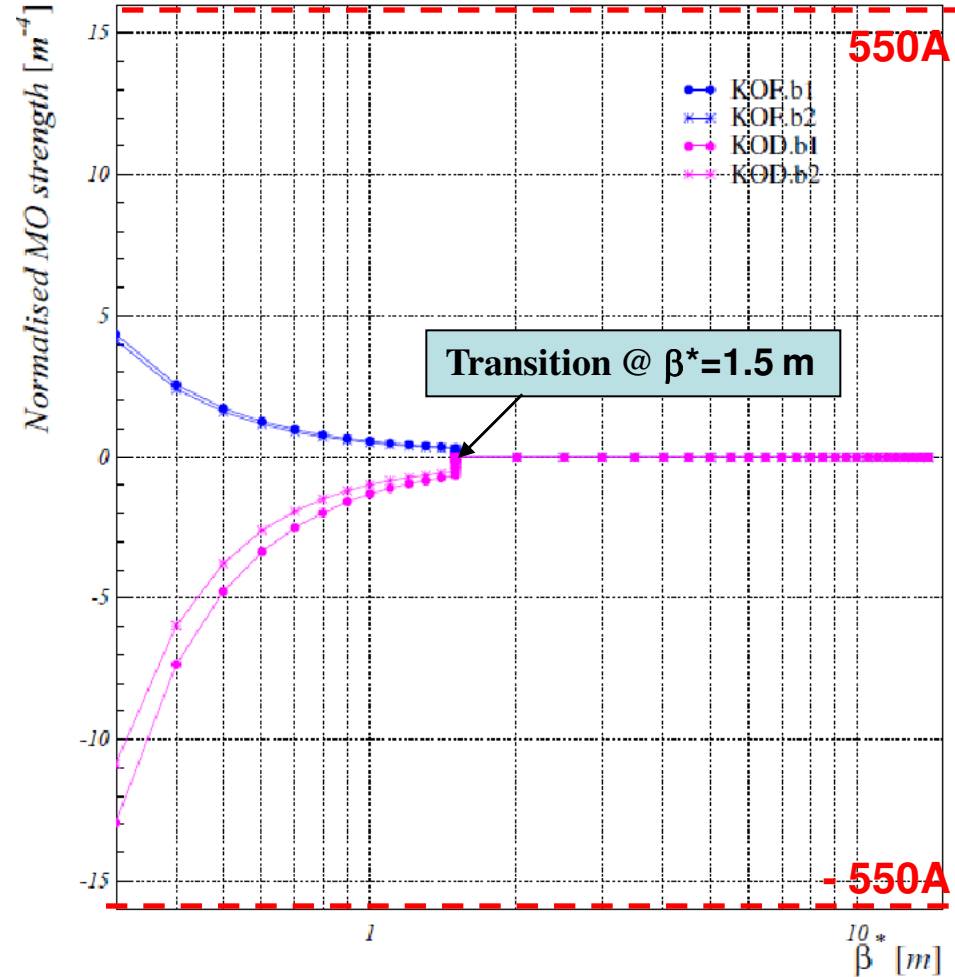
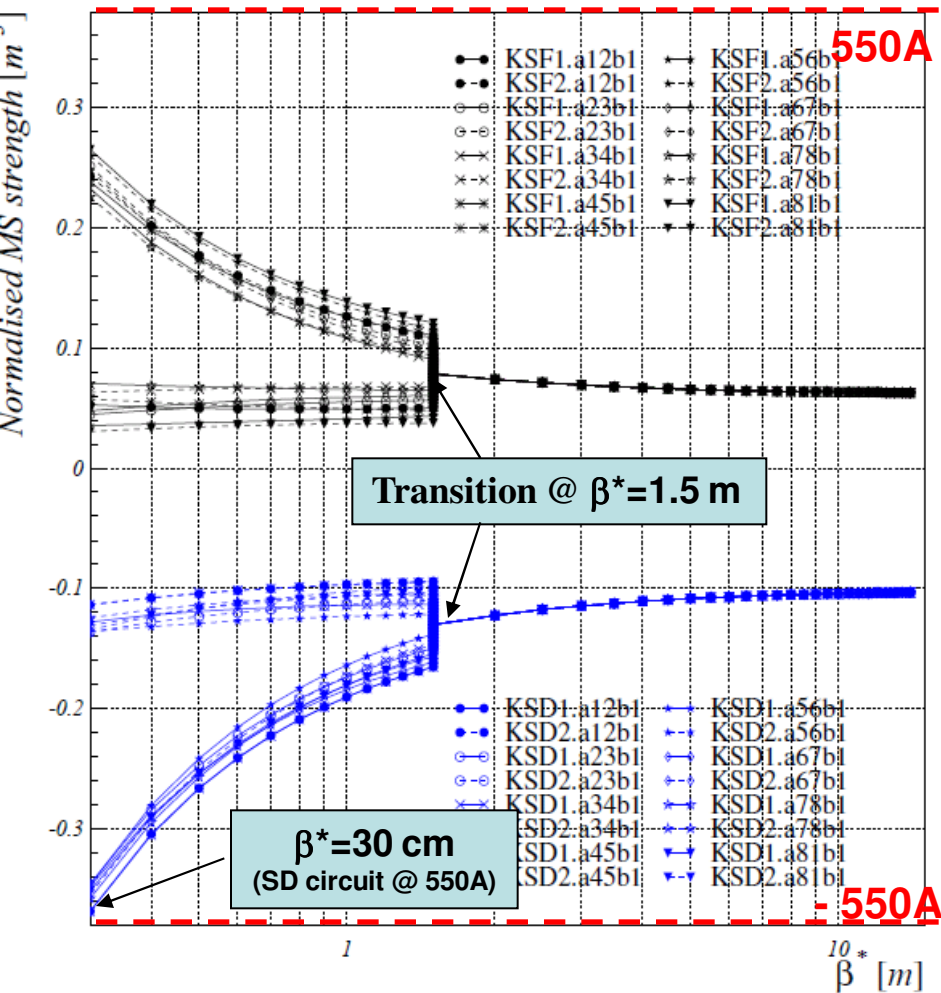
IT cofocal distances $P_{x/y}$ vs β^*
→ Normally kept $\sim \text{cst}$ for a standard squeeze



DS gradients (Q7/Q8/Q9/Q10) vs β^*
 → Smooth, but at the transition $\beta^* = 1.5$ m
 → KQ7 reaches 200 T/m at a β^* of 27-28 cm



QT gradients (QTL11/QT12/QT13) vs β^*
 → Transition at $\beta^* = 1.5$ m
 → KQTL13R.B1 & KQTL13R.B2 kept constant close to 550A up to the transition $\beta^* = 1.5$ m.



Sextupole gradients (beam1) vs β^*

- Squeeze at cst Q' down to $\beta^* = 1.5$ m (2 families)
- Prepare the IT chromatic correction at $\beta^* = 1.5$ m
- Squeeze down to 30 cm (some SD close to 550A)

Octupole settings vs β^*

- No special requirement up to $\beta^* = 1.5$ m
- Prepare the fine tuning of Q'' at $\beta^* = 1.5$ m
- Follow the squeeze down to 30 cm